



Special City Council – Workshop
3:00 p.m., Tuesday, July 11, 2023
Isle of Palms Recreation Center
24 28th Avenue, Isle of Palms, SC 29451

Public Comment:

All citizens who wish to speak during the meeting must email their first and last name, address, and topic to Nicole DeNeane at nicoled@iop.net no later than **3:00 p.m. the business day before the meeting**. Citizens may also provide public comment here: <https://www.iop.net/public-comment-form>

Agenda

1. **Call to Order** and acknowledgement that the press and public were duly notified of the meeting in accordance with the Freedom of Information Act.
2. **Citizens' Comments** – Citizens must state their name and address. All comments will have a time limit of three (3) minutes.
3. **Special Presentations** – Presentation from Applied Technology Management and discussion of design for the public dock at the IOP Marina
4. **Dashboard of City Operations** [Pg. 3]
5. **Departmental Reports** [Pgs. 4-21]
6. **Strategic Plan Policy Initiatives and Priorities**
Mission Statement: To be the most sustainable, family-friendly beach community in South Carolina.
Vision Statement: To be a welcoming, environmentally conscious and resilient coastal community committed to enhancing the quality of life for those who come here to live, work and play.
 - a. **Livability**
 - b. **Environmental**
Update on minor dune repair project between 114 and 304 Ocean Boulevard
 - c. **Public Services**
Update on RFP process to hire a parking vendor for the island for 2024 beach season



d. Personnel

Update on implementation of paramedic program

e. Other items for discussion

- i. Discussion of Safety Resolution [Pg. 22]
- ii. Presentation of BCDCOG report of South Carolina demographic changes [Pgs. 23-30]

7. Financial Review

Financial Statements [Pgs. 31-37]

8. Procurement

Approval of replacement SUV for Recreation Department in the amount of \$47,573 [FY24 Budget, Recreation Department, Muni ATAX, \$36,000. Overbudget amount to be offset by sale of the vehicle] [Pg. 38]

9. Capital Projects Update [Pgs. 39-43]

- a. Drainage
 - i. Phase 3 Drainage – Outfalls at 30th, 36th and 41st Avenue
 - ii. Comprehensive Drainage Masterplan
 - iii. Waterway Boulevard Multi-use Path Elevation Project
- b. IOP Marina
 - i. Public Dock Rehabilitation & Greenspace
 - ii. IOP Marina “T” Dock Repairs
 - iii. Marina Dredging
- c. Beach Maintenance & Access Improvements
 - i. IOP County Park Emergency Vehicle Access
 - ii. Beach Access Paths Improvements
 - iii. Beach Restoration
- d. Buildings & Facilities
 - i. Fire Department Exhaust Systems for Fire Stations 1 & 2
 - ii. City Hall Renovation
 - iii. Outdoor Fitness Court at Recreation Center
 - iv. Dog Park Improvements
 - v. Undergrounding Power Lines
 - vi. SCDOT Palm Boulevard Bike, Pedestrian and Parking Enhancements

10. Legislative Report

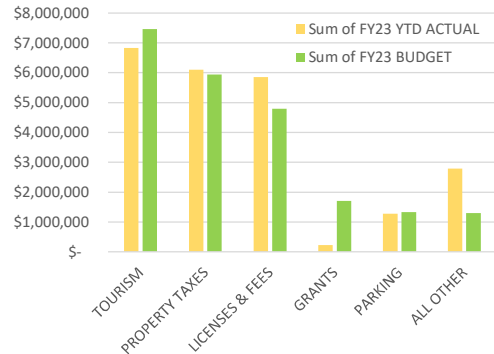
11. Miscellaneous

12. Adjournment

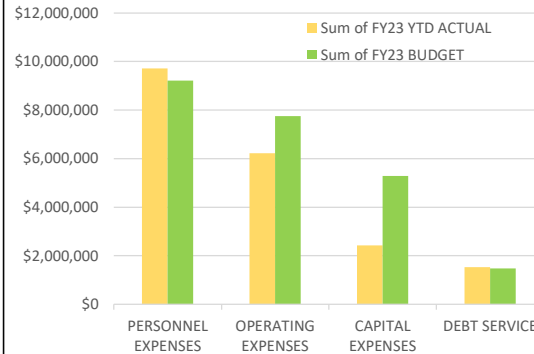
City of Isle of Palms Operations Dashboard

June 2023

City Revenues by Category



City Expenses by Category



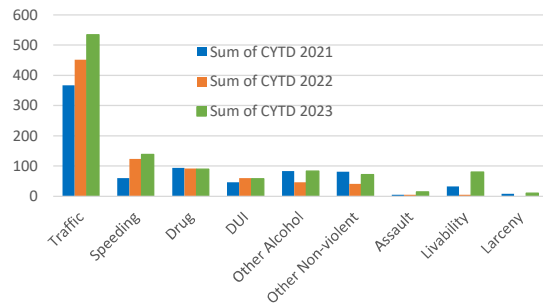
Personnel Vacancies

Type	City Hall	Police	Fire	Pub Wks	Rec
Full-time		1 Police Officer 1 Code Enforcement	6 Pmedics	1 CDL	
Part-time		7 BSOs			

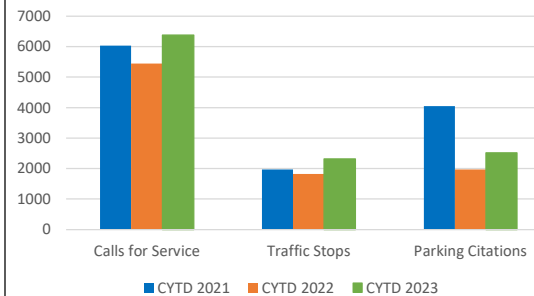
Upcoming Community Events

Farmers Market Thursday, July 20, 4-7pm at the Recreation Center
IOP Beach Run Saturday, July 29, 8am at Front Beach
College Application Boot Camp (3 day series) 3:30 - 5pm Tues Aug 1, Tues Aug 8 and Wed Aug 9 at Rec Center
Annual Half Rubber Tournament Saturday, August 12th from 8am to 10pm, at the Rec Center

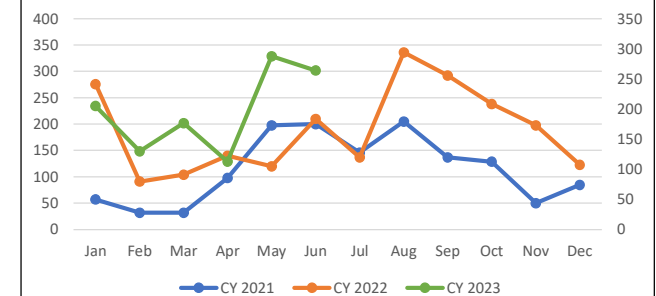
Police Department Charges



Other Police Actions

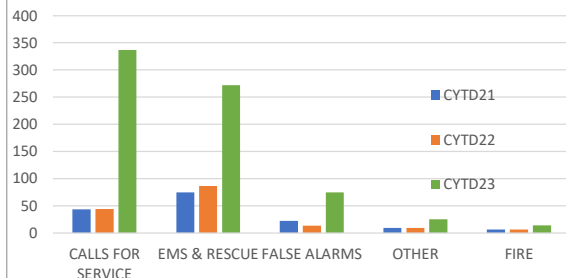


Municipal Court Docket - # of Cases



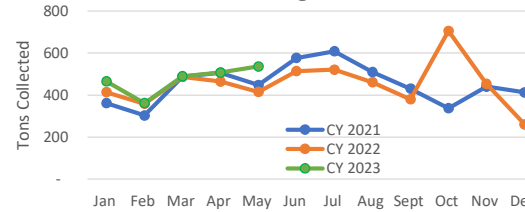
Fire Department Calls By Type

CYTD23: Resident 36% Non-resident 64%



Of 723 CYTD23 calls, 231 (32%) were Auto Aid calls.
208 were cancelled en route and 23 were attended.
Auto Aid was received on 82 IOP calls.

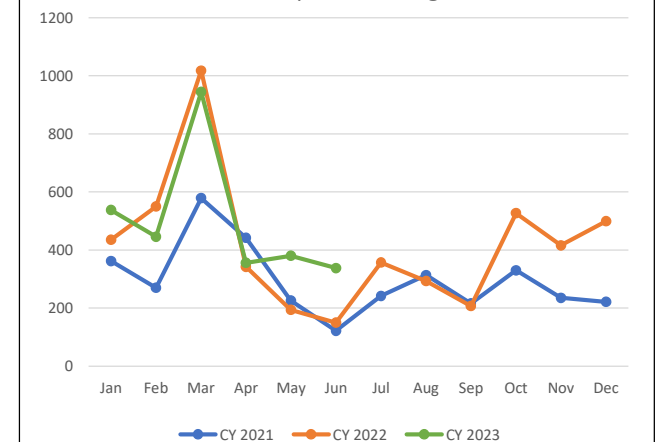
Public Works Garbage & Yard Debris



Building Department

	CY21 (12 mos)	CY22 (12 mos)	CY23 (5 mos)
Construction Value Permitted	\$108 M	\$144 M	\$31 M
New Homes Permitted	49	46	8
	2021 LY (12 mos)	2022 LY (12 mos)	2023 LY (2 mos)
STR License by LICENSE YEAR	1,403	1,805	1,702

Recreation Department Registrations





ISLE OF PALMS POLICE DEPARTMENT

MONTHLY REPORT

JUNE 2023



SIGNIFICANT DEPARTMENTAL ACTIONS

Incidents of interest in June include 47 arrests, 404 traffic stops, 1 weapon charge, 4 drug related charges, 109 traffic citations, and 14 arrests for driving under the influence.

The department was awarded a Body Armor Assistance Grant from the South Carolina Department of Public Safety in the amount of \$12,352.00 to purchase body armor for Police Officers.

ACTIVITY SUMMARY	JUNE 2023	YTD 2023	JUNE 2022	YTD 2022
Calls for Service	1223	6383	1298	5450
Incident Reports	161	567	63	324
Traffic Collisions	14	54	23	62
Traffic Stops	404	2322	411	1820
Bicycle Stops	0	2	1	6
Golf Cart Stops	10	41	7	23
Marine Calls for Service	1	8	1	21
Arrests	47	315	45	240
State Law Violations	135	7793	191	767
City Ordinance Violations	22	122	1	6
Warning Citations	273	1657	287	1351
Parking Citations	1321	2515	506	1965
Isle of Palms Warrants Served	9	59	6	31
Criminal Investigations-Cases Opened	19	71	15	54
Criminal Investigations-Cases Closed	4	15	3	17
Training Hours	365	2065	320	1482
Coyote Sightings	0	29	8	25
Beach Wheel Chairs Issued	2	19	29	47
REPORTS BY OFFENSE TYPES	JUNE 2023	YTD 2023		
DUI	13	57		
Other Alcohol Offense	6	59		
Arson/Suspicious Fire	0	0		
Rape/Sexual Assault	0	1		
Assault	4	28		
Indecent Exposure	1	1		
Harassment	0	1		
Drug Incident	14	144		
Homicide/Manslaughter	0	0		
Traffic	27	172		
DUS	15	84		
Robbery	0	1		
Burglary	0	4		
Theft from Motor Vehicle	0	2		
Motor Vehicle Theft	0	3		
Larceny	10	24		
Fraud	2	22		
Suicide (Actual or Attempted)	0	2		
Vandalism	2	8		
Weapon Law Violations	1	14		
All Other Offenses	54	204		
TOTAL	149	831		

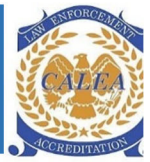
CHARGES	JUNE 2023	YTD 2023	JUNE 2022	YTD 2022
Murder	0	0	0	0
Assault	2	9	0	3
Domestic Violence	2	6	0	2
Public Disorderly	3	15	4	20
Burglary	0	5	0	0
Possession of Stolen Vehicle	0	0	0	0
Grand Larceny	0	1	0	0
All Other Larceny	0	3	0	1
Fraud	0	1	0	0
Gun Violation	1	12	2	8
Drug Violations/Sale/Manufacture/ Distribution/Etc.	0	12	2	10
Possession of Controlled Substance	0	5	1	5
Other Drug Possession Methamphetamine/ Cocaine/Cocaine Base/Ecstasy/MDMA/Etc.	0	3	1	4
Simple Possession of Marijuana/Possession 1 oz. or less	3	54	7	51
Drug Equipment Violation	1	16	5	22
Vandalism/Damage to Property	0	1	0	0
Driving Under Suspension	15	84	10	49
Driving Under Influence	14	58	13	60
Other Alcohol Violation	5	83	10	46
Speeding	18	138	17	124
Other Traffic Related	76	444	121	402
Golf Cart Violation	0	6	0	0
Moped Violation	0	0	0	0
Marine Violation	0	0	0	0
Resisting/Hindering/Assaulting Public Official or Police Officer	1	6	2	4
False Information to Police	1	2	0	1
Failure to Stop for Police/Evade/Elude	1	3	1	1
Animal Violation	2	32	1	3
Noise Violation	2	4	0	1
Littering	0	2	0	0
Indecent Exposure	1	1	0	0
Business License	15	43	0	1
All Other Charges	3	32	1	8
TOTAL	166	1081	198	826



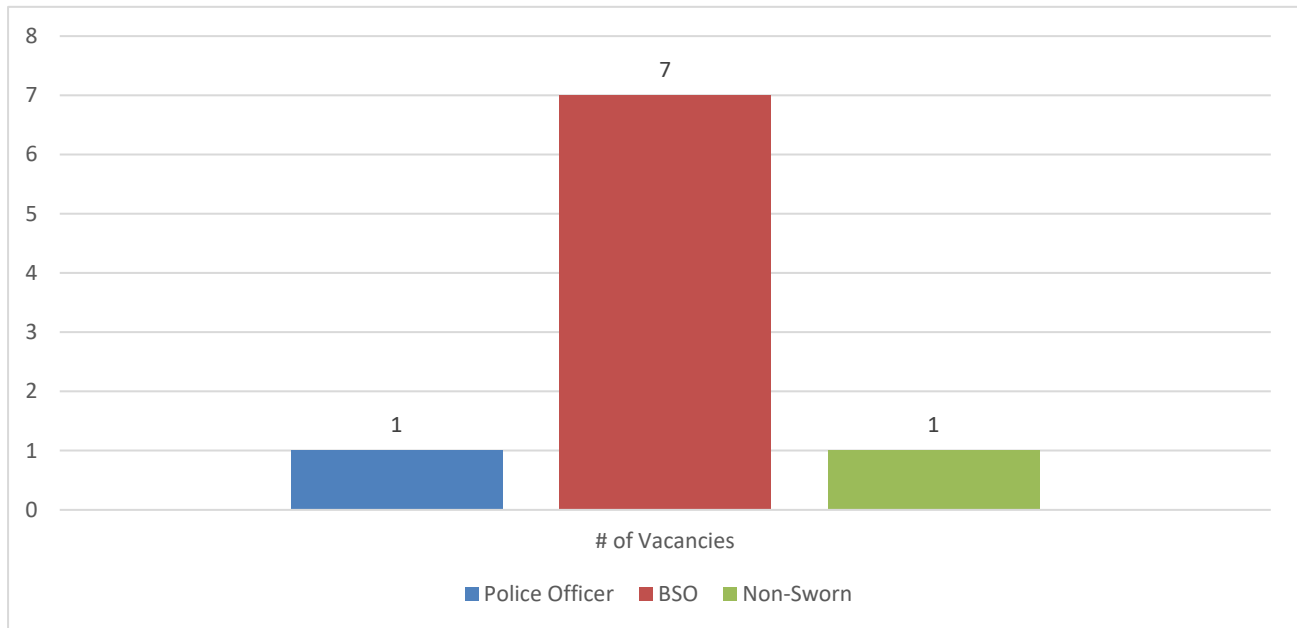
ISLE OF PALMS POLICE DEPARTMENT

MONTHLY REPORT

JUNE 2023

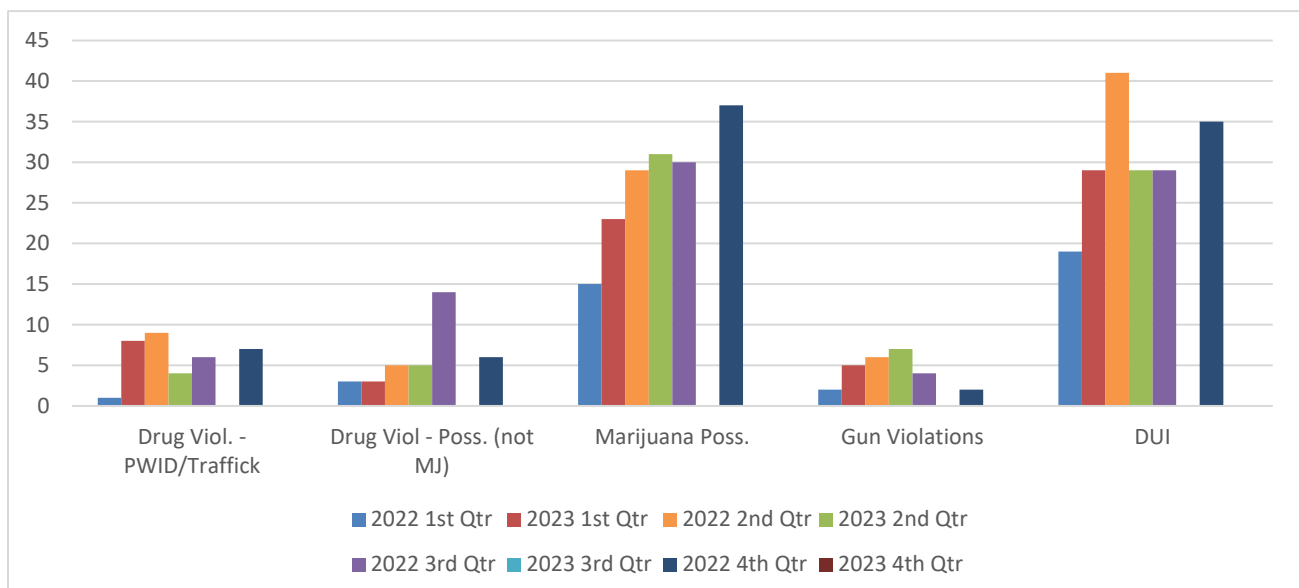


Police Department Vacancies



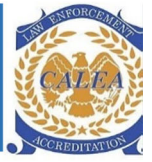
Sworn Vacancies – 5% (1 Police Officer)
Beach Service Officer Vacancies – 35% (7 Beach Services)
Non-Sworn Vacancies – 12.5% (1 Code Enforcement)

Drug, Gun, and DUI Charge Trend

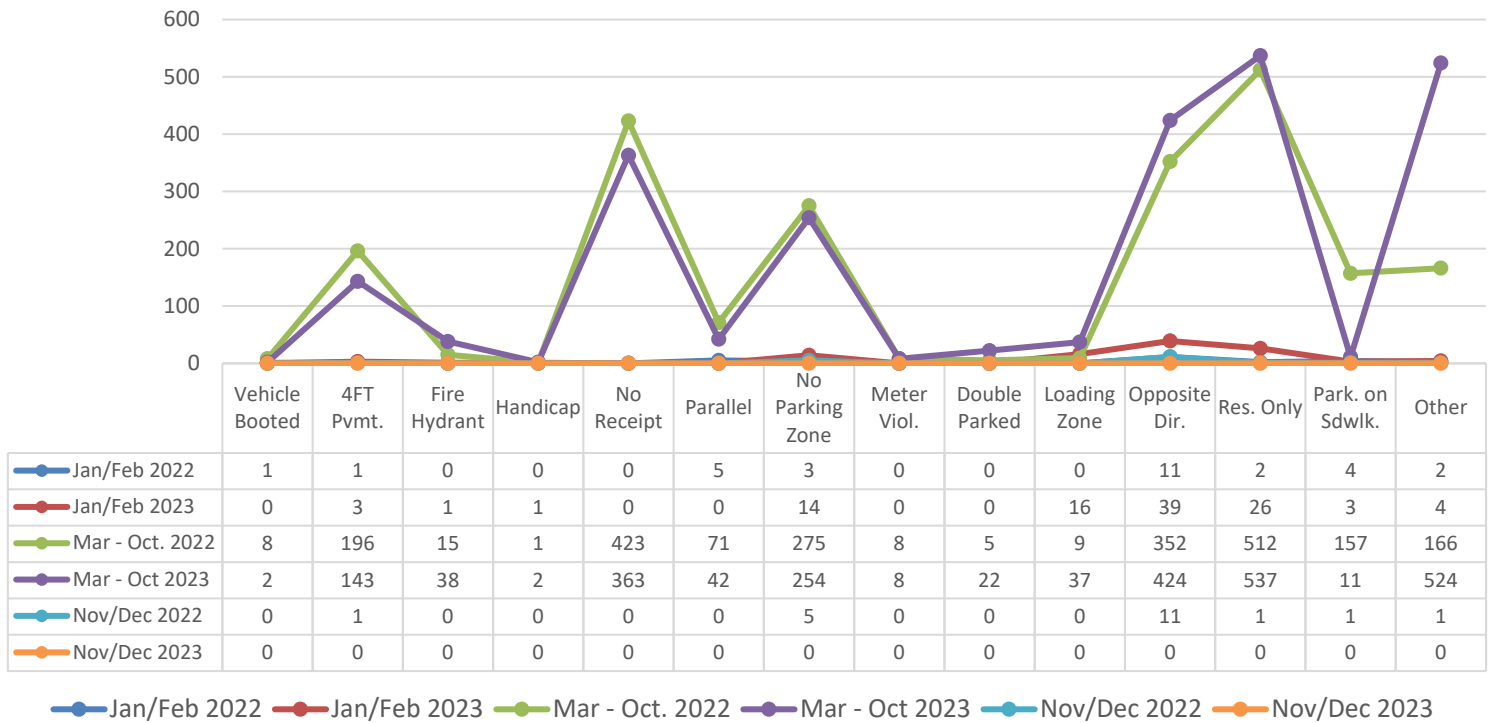




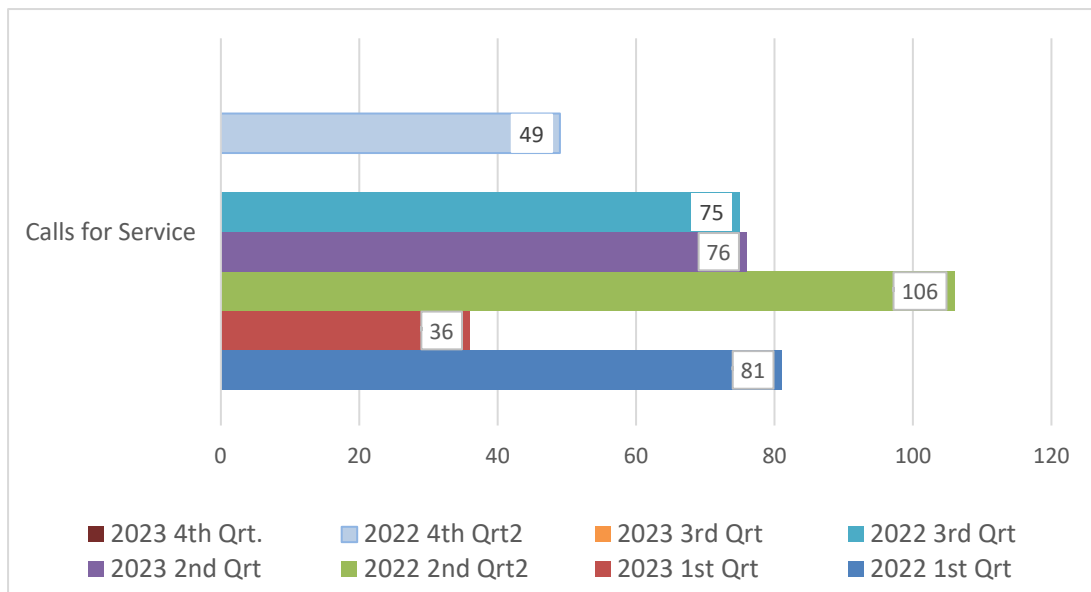
ISLE OF PALMS POLICE DEPARTMENT MONTHLY REPORT JUNE 2023



Parking Citations by Violation



Animal Control Calls for Service

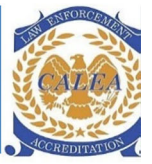




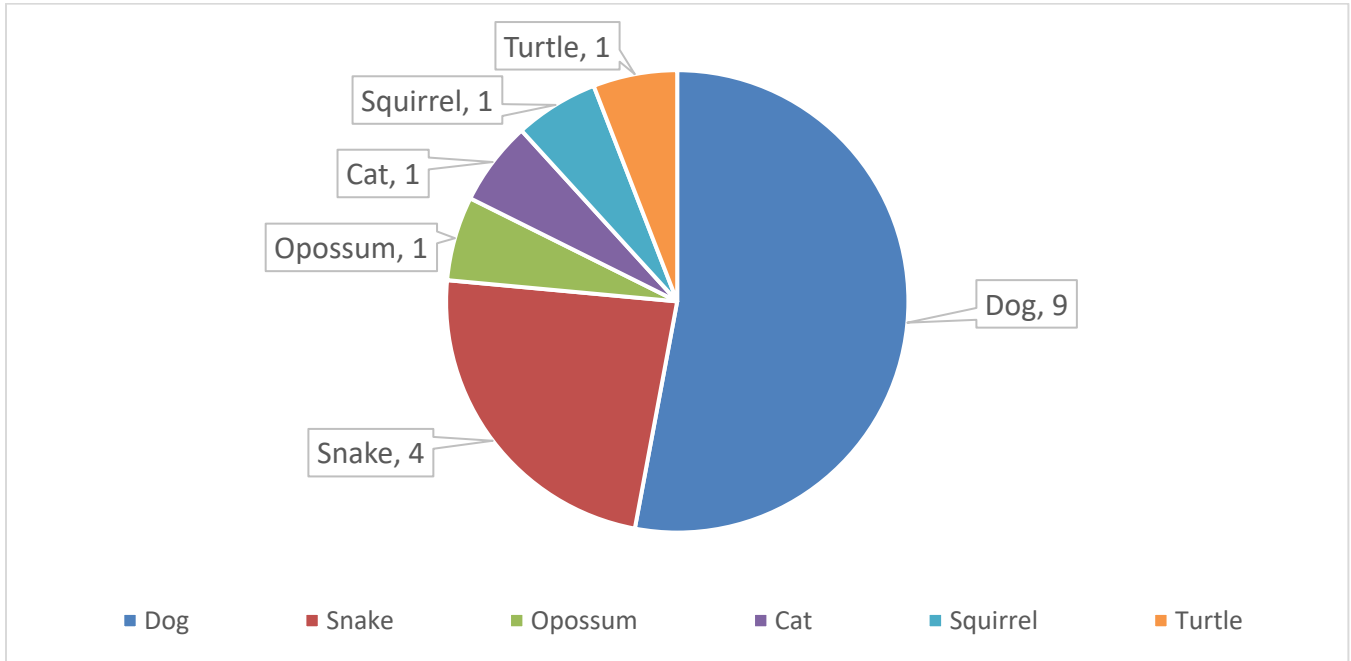
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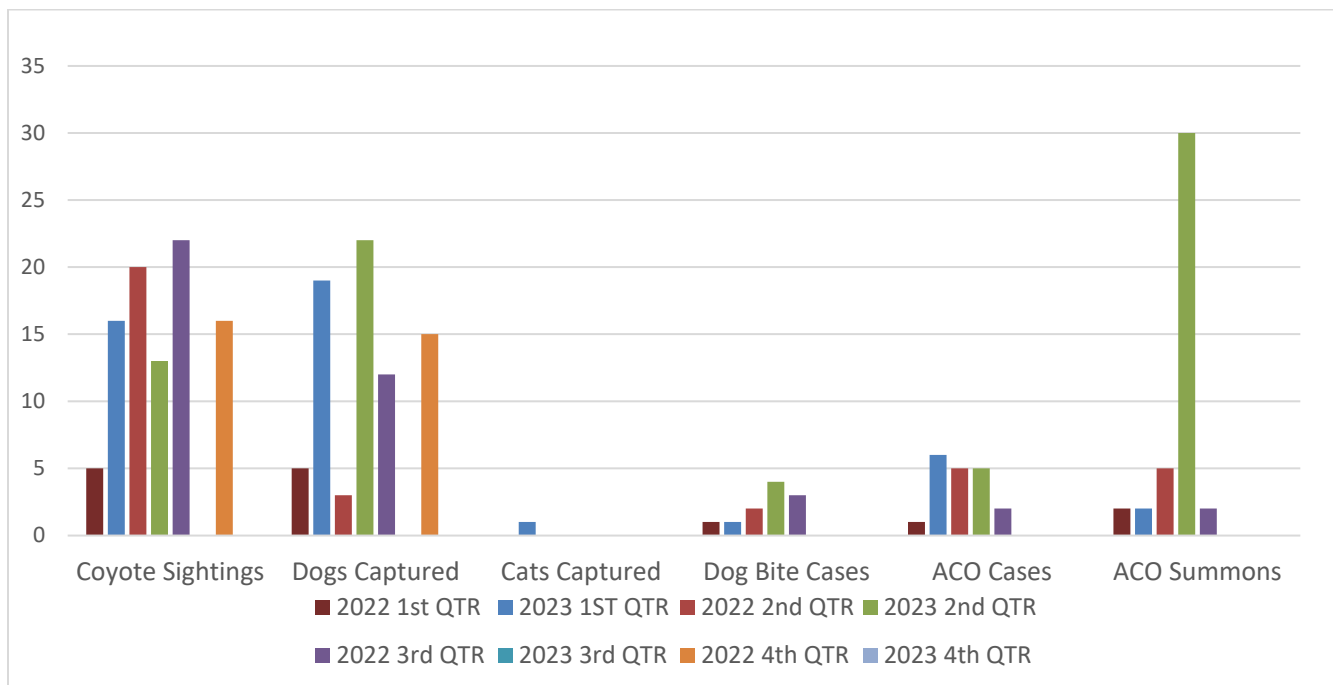
JUNE 2023



Animal Control Calls by Animal Type



Animal Control Statistics





ISLE OF PALMS POLICE DEPARTMENT

MONTHLY REPORT

JUNE 2023

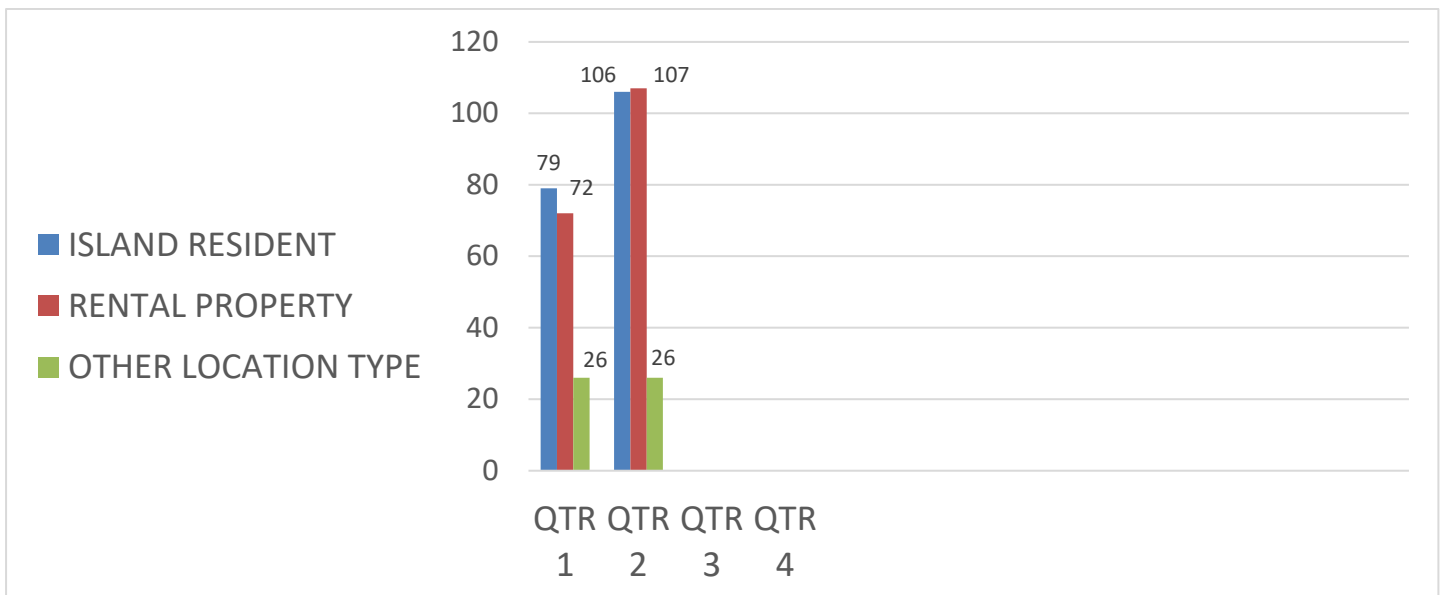


Livability Statistics

LIVABILITY COMPLAINTS	ISLAND RESIDENT	RENTAL PROPERTY	OTHER LOCATIONS	TOTAL COMPLAINTS
NOISE	7	6	8	21
FIREWORKS	0	0	0	0
UNKEMPT LOTS	2	1	0	3
RIGHT-OF-WAY OBSTRUCTION	0	0	0	0
BUSINESS LICENSE	7	4	1	12
OTHER RENTAL PROPERTY VIOLATIONS NOT LISTED	0	0	0	0
SHORT TERM RENTAL OCCUPANCY VIOLATIONS	0	0	0	0
SHORT TERM RENTAL VEHICLE LIMIT VIOLATIONS	0	3	0	3
ROLL CART VIOLATIONS	26	10	0	36
TOTAL	42	24	9	75
% BY CATEGORY	56%	32%	12%	

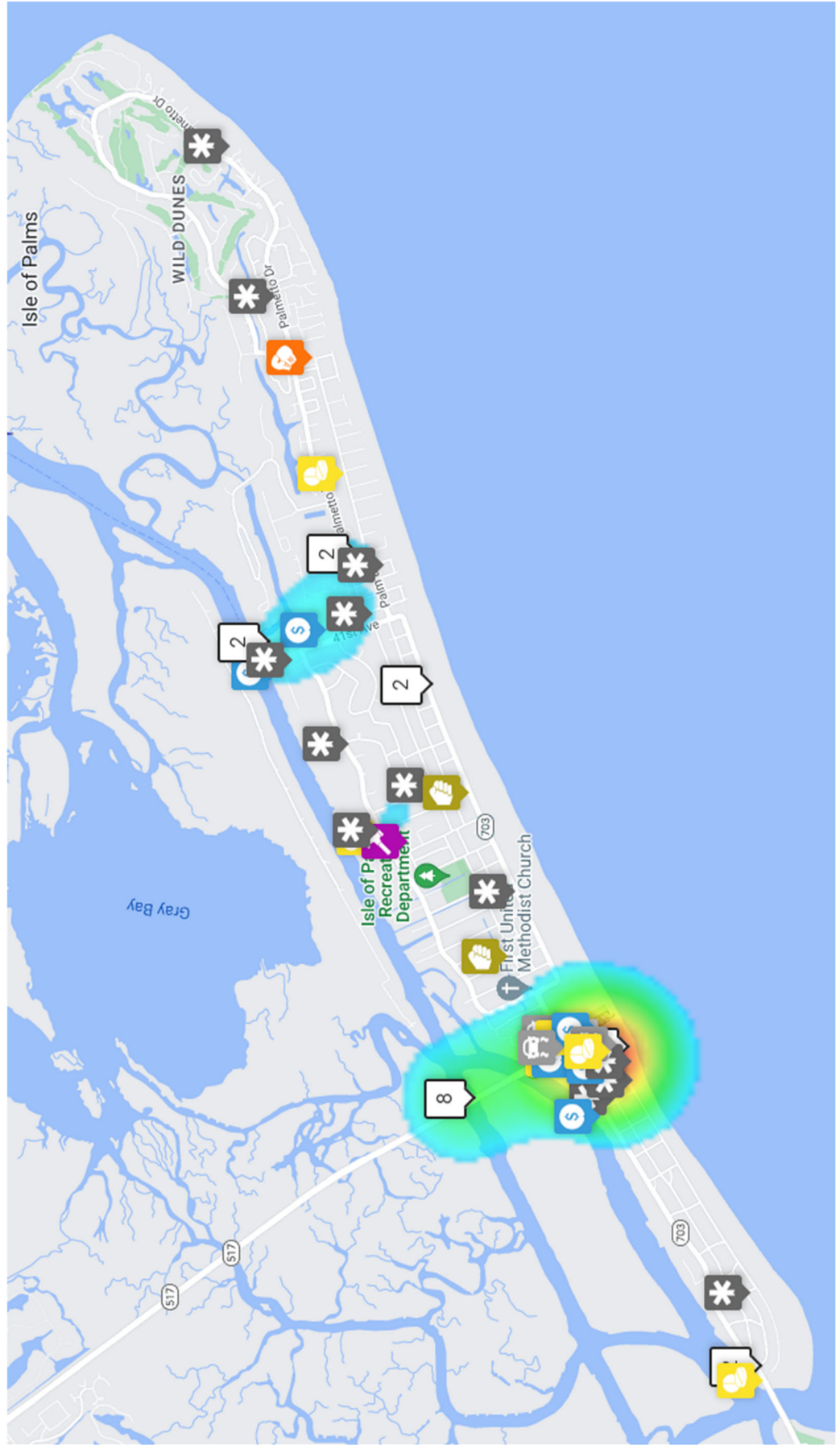
CITATIONS	WARNINGS	UNFOUNDED	COMPLAINT DISPOSITION
3	10	8	21
0	0	0	0
0	3	0	3
0	0	0	0
12	0	0	12
0	0	0	0
0	0	0	0
0	0	3	3
5	31	0	36
20	44	11	75
27%	59%	15%	

Livability Complaint by Property Type



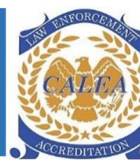
INCIDENT REPORT DENSITY/HEAT MAP

JUNE 2023

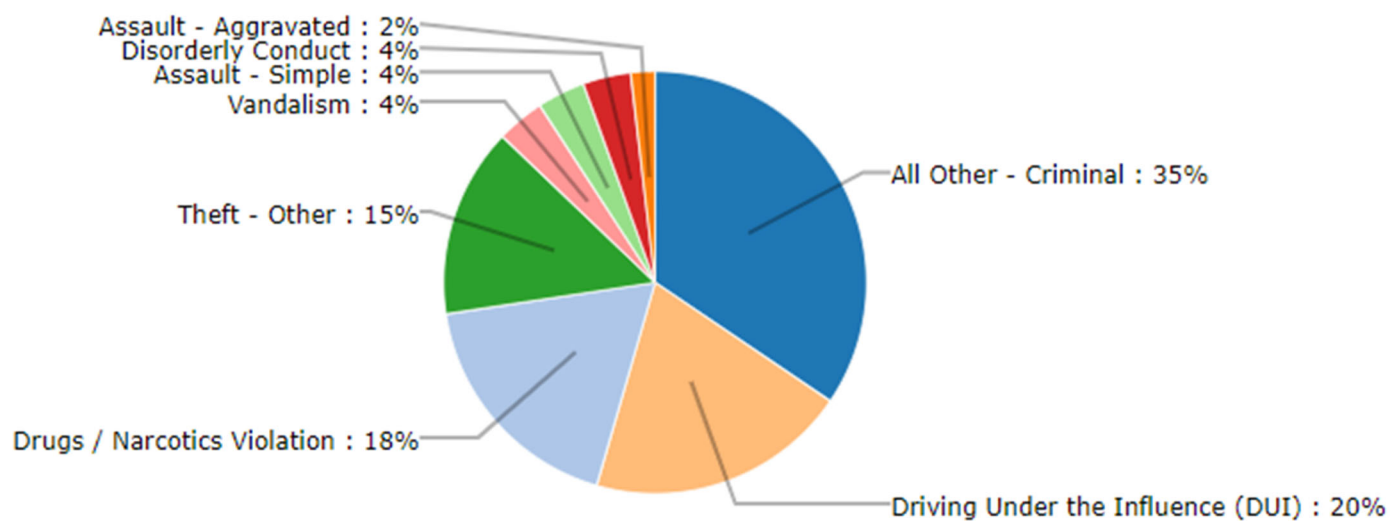




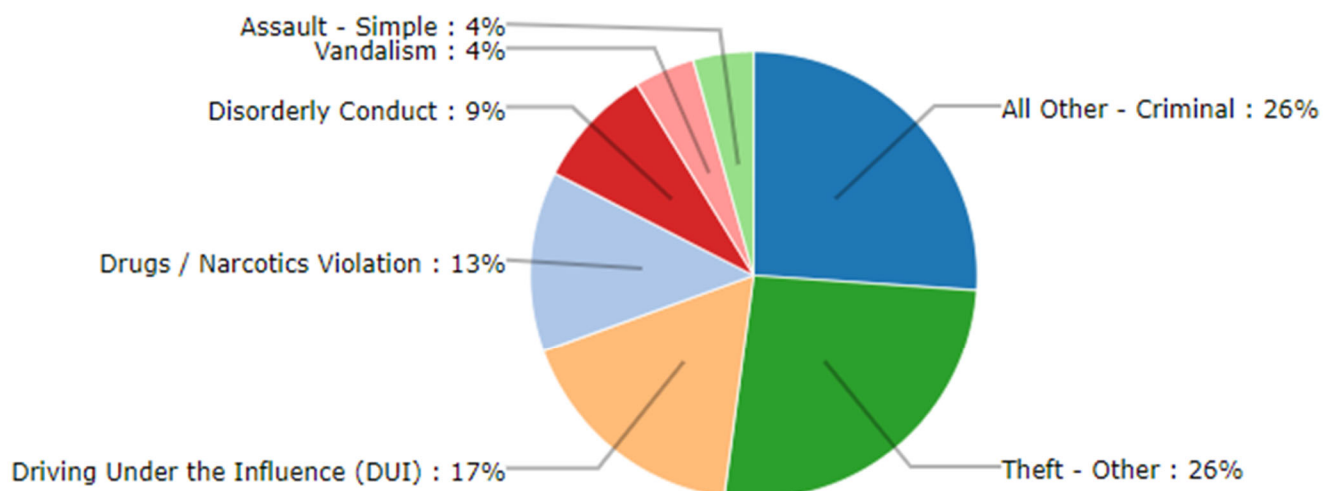
ISLE OF PALMS POLICE DEPARTMENT MONTHLY REPORT JUNE 2023



Reported Incident Crime Class Types

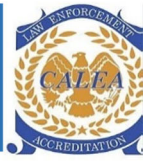


Reported Incident Crime Class Types (Red Area)

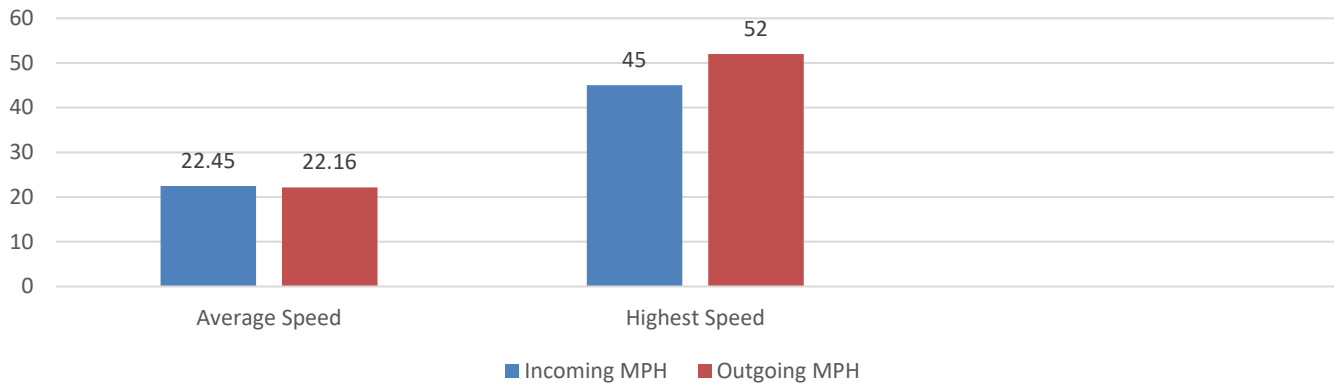




ISLE OF PALMS POLICE DEPARTMENT MONTHLY REPORT JUNE 2023



41st Ave Radar Stats (Wildwood side)



Total Incoming Vehicles – 34,463

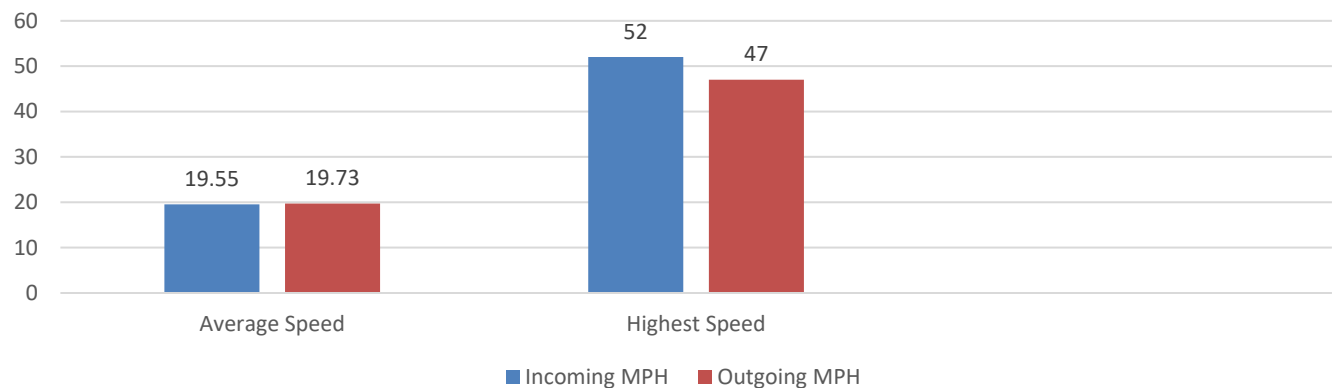
Total Outgoing Vehicles – 36,901

Busiest day of the month: June 17th

1492 vehicles incoming

1840 vehicles outgoing

41st Ave Radar Stats (Marginal side)



Total Incoming Vehicles – 27,351

Total Outgoing Vehicles – 21,317

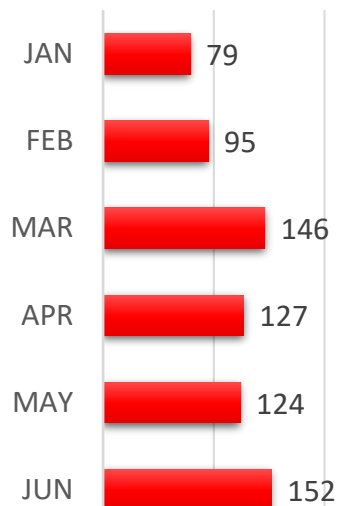
Busiest days of the month: June 17th

1427 vehicles incoming

906 vehicles outgoing

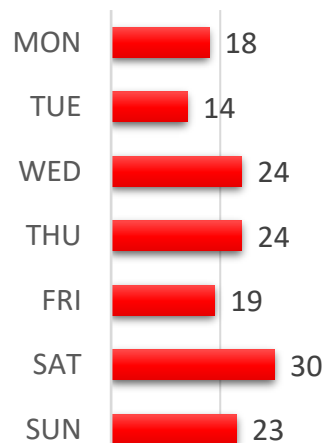
CALLS BY MONTH

0 100 200



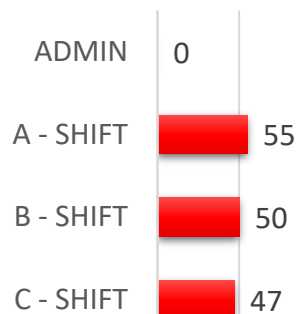
CALLS BY DAY

0 20 40



CALLS BY SHIFT

0 50 100



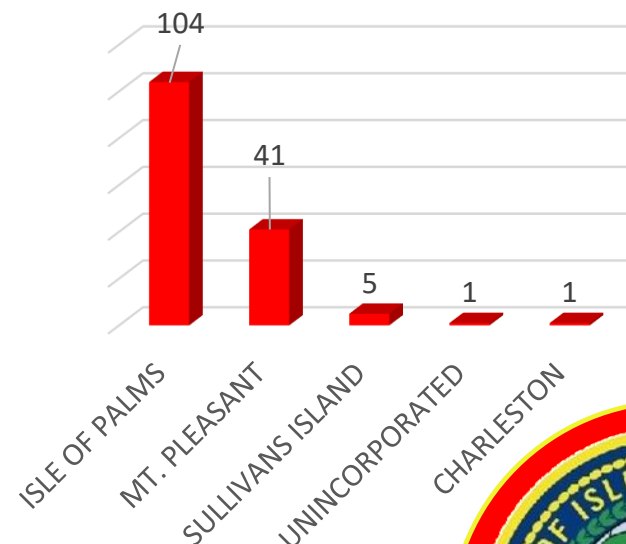
TOTAL CALLS FOR SERVICE

152

INCIDENTS BY CATEGORY

FIRE	0
OVERPRESSURE RUPTURE, EXPLOSION, OVERHEAT (NO FIRE)	0
RESCUE & EMERGENCY MEDICAL SERVICE INCIDENTS	55
HAZARDOUS CONDITION (NO FIRE)	2
SERVICE CALL	6
GOOD INTENT CALL	70
FALSE ALARM & FALSE CALL	16
SEVERE WEATHER & NATURAL DISASTER	0
SPECIAL INCIDENT TYPE	3

CALL LOCATIONS BY CITY



RESIDENCY STATUS

Resident Calls = 42

Non-Resident Calls = 110

AVERAGE TOTAL
RESPONSE TIME
7 MIN. 35 SEC



MEDIAN TOTAL
RESPONSE TIME
6 MIN. 51 SEC



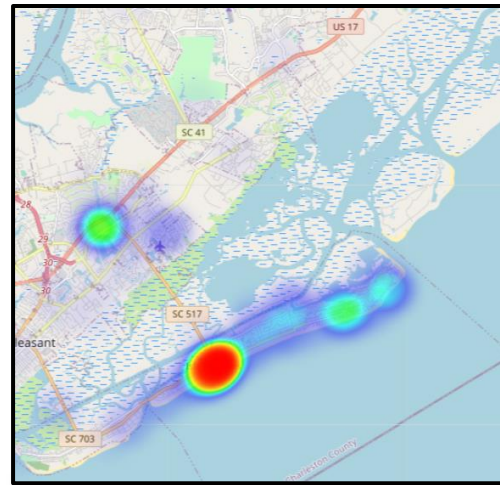
JUNE
2023



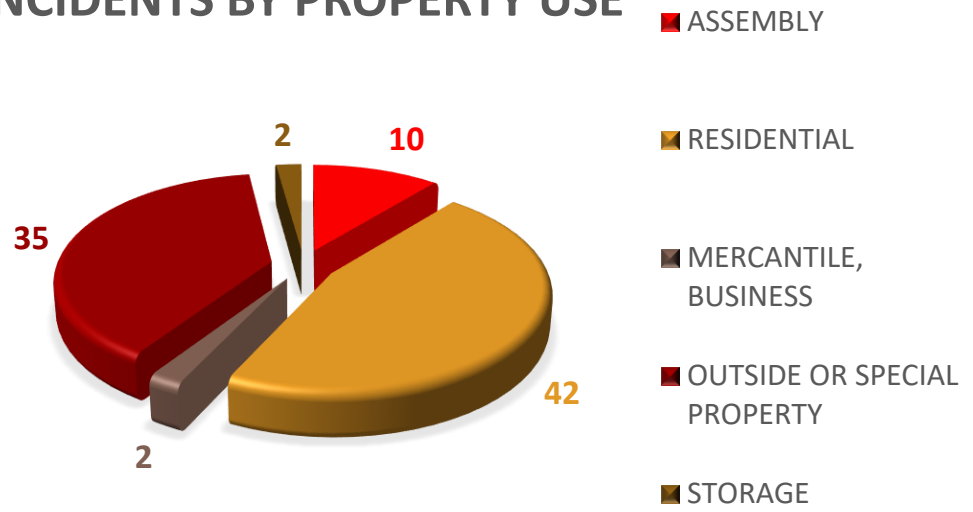
MONTHLY
REPORT

CALL LOCATIONS AND HEAT MAP

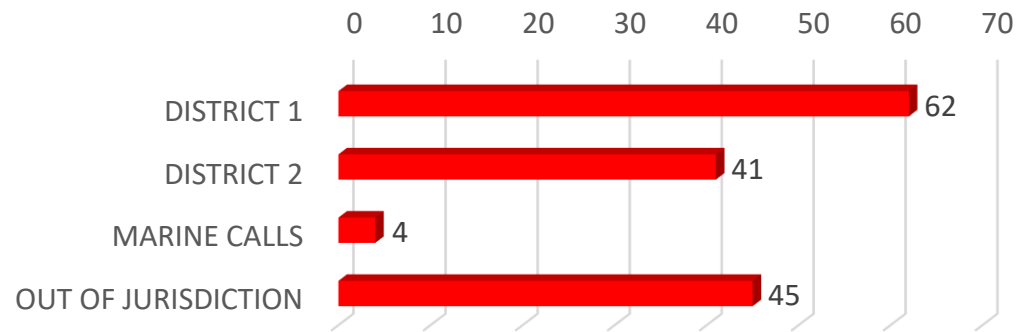
JUNE
2023



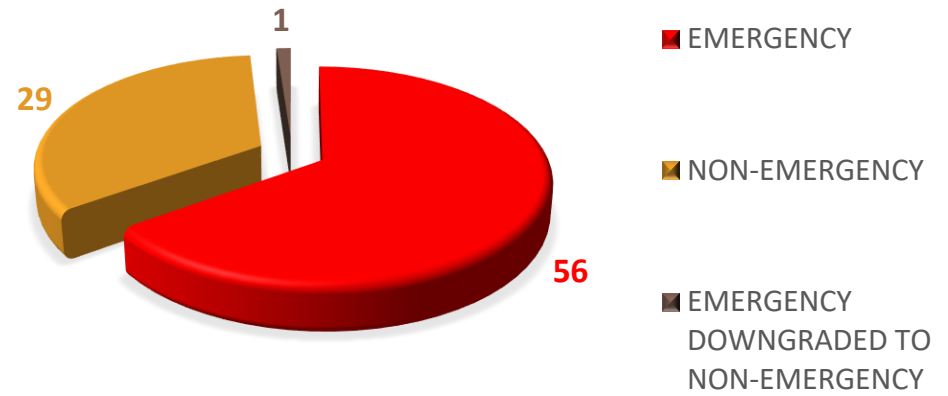
INCIDENTS BY PROPERTY USE



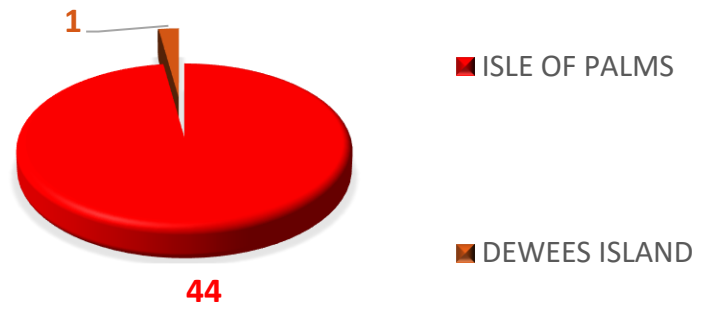
INCIDENTS BY DISTRICT



INCIDENTS BY RESPONSE MODE

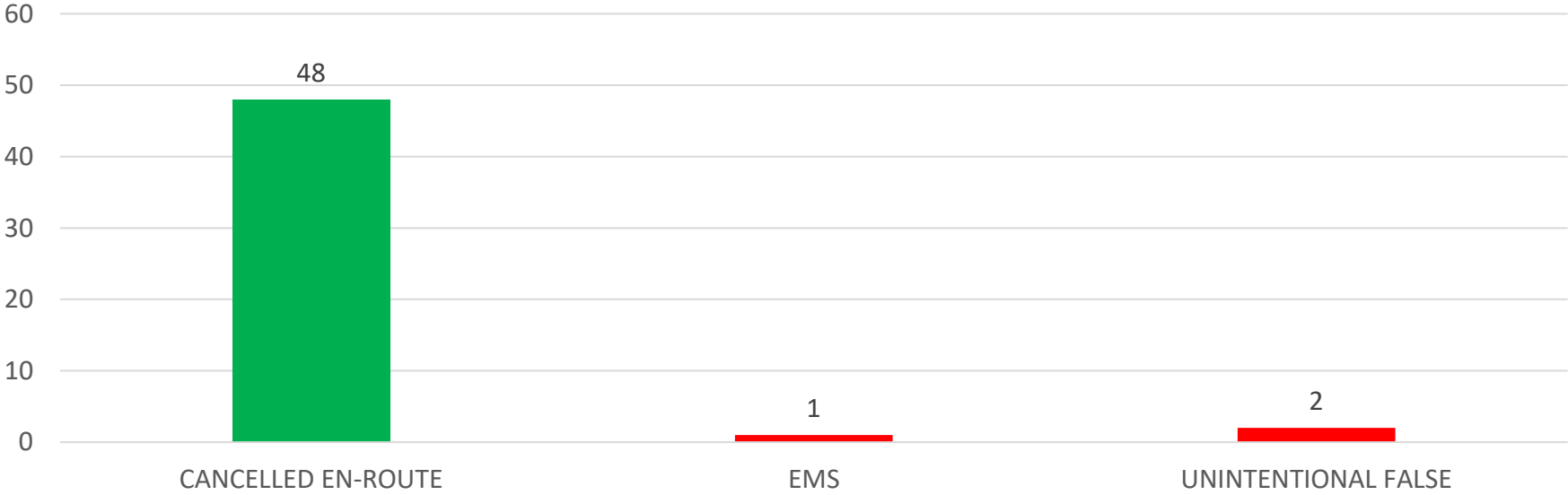


EMS CALLS BY LOCATION

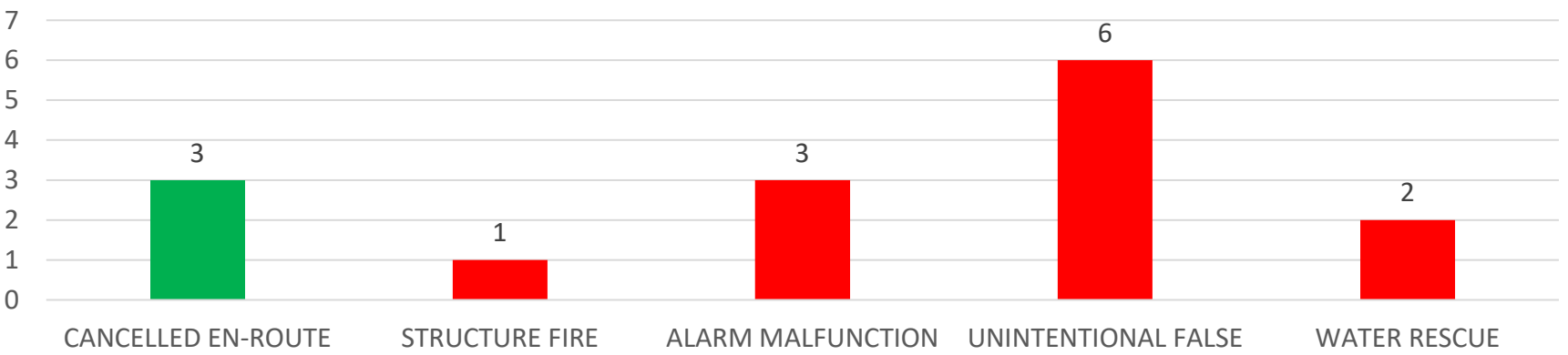


**JUNE
2023**

AUTOMATIC AID GIVEN

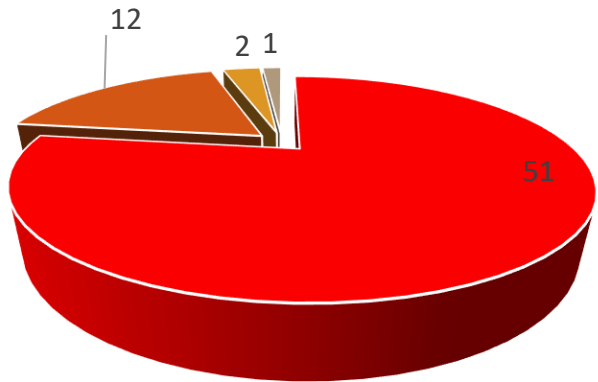


AUTOMATIC AID RECEIVED



**MONTHLY
REPORT**

**JUNE
2023**



- CANCELLED PRIOR TO ARRIVAL
- CALLS WORKED IN ISLE OF PALMS
- CALLS WORKED IN MT. PLEASANT
- CALLS WORKED IN SULLIVAN'S ISLAND

ISLE OF PALMS FIRE DEPARTMENT UNITS RESPONDING TO GIVE AUTOMATIC AID

BC-1006 RESPONSES = 2

L-1001 RESPONSES = 2

OTHER DEPARTMENT'S UNITS RESPONDING TO AID ISLE OF PALMS FIRE DEPARTMENT

BC-505 RESPONSES = 1

BC-507 RESPONSES = 1

BOAT-501 RESPONSES = 1

ENG-501 RESPONSES = 3

ENG-502 RESPONSES = 1

ENG-506 RESPONSES = 1

ENG-1201 RESPONSES = 1

L-505 RESPONSES = 1

RES-504 RESPONSES = 10



**MONTHLY
REPORT**

GRAYSON ARDEN BLAIR

10P Fire Department,

Thank you so much for making Grayson's third birthday so special on June 17th. The children absolutely loved learning about the truck and watching the ladder raise! The fire fighters were so kind and made such a lasting impression on the children. We appreciate your time & dedication to even the youngest members of the community!

Thanks again! Ryan, Mariah & Grayson Blair



Isle of Palms Recreation Department

Monthly Report

June 2023

Programs, Events & New Offerings in June

- All fitness classes continue to have strong participation
 - Free Fitness Class Highlight
 - **Beach Yoga:** Tuesdays, 7:30am at 25th Beach Access - 36 participants
 - **Meditation:** Wednesdays, 8:00am at the Community Dock and 9:00am at the Rec Center
 - **Sea Stroll & Learn:** Thursday, July 13, 7:30am at 25th Beach Access, July educational speaker Mary Pringle, Island Turtle Team
- **Farmers Market:** Thursday, June 15 from 4:00pm - 7:00pm - Over 60 booths
- **Sand Sculpting Competition:** Saturday, June 3 from 9:00am - 1:00pm - 44 registered participants
- **Camp Summershine:** 7 weeks of camp for ages 5-12 years - approximately 50 enrolled in camp each week.
- **Wee Camp:** 7 weeks of camp for ages 3-4 years - 10 participants enrolled in camp each week.
- **Tennis Camp Green Ball:** June 12 - June 15 from 9am - 12pm - 8 tennis players enrolled in camp.
- **Rising Stars Basketball Camp:** June 19 - June 23 from 9am - 1pm - approximately 65 participants enrolled in camp.
- **Tennis Camp Red Ball:** June 19 - June 23 from 9am - Noon - 9 tennis players enrolled in camp.
- **Volleyball Camp:** June 26 - June 30 from 9am - Noon - 22 participants enrolled in camp

Upcoming Programs, Events & New Offerings

- IOP Beach Run: 5K Run/Walk & 10K Run - Saturday, July 29, 8:00am, Front Beach Isle of Palms
- Soccer Camp: July 31- August 4 from 9:00am - Noon - 27 participants are registered at this time.
- Get Your Spike on Volleyball Camp: August 7 - August 10 - 9:00am - 11:00am - 10 participants are registered at this time.
- College Application Boot Camp: August 1, 8 and 9 from 3:30pm - 5:00pm - Boot camp is for students and parents preparing for college. Assistance with personal statements and finalizing essays and financial aid assistance for parents.
- Half Rubber Tournament: Saturday, August 12 - Captain's Meeting starts at 7:30am, games start at 8am
- Drawing Series: Thursdays, August 17 - September 14 from 11:30am - 1:30pm
- Watercolor Series: Thursday, August 17 - September 14 from 1:30pm - 3:30pm
- Bridge Social Club: Wednesdays starting September 6 from 10am - 12pm, Free Social Group
- Twirl Camp: Thursdays, September 7 - December 7 from 6:30pm - 7:15pm: ages 5-13, all twirl levels welcome.
- CPR/AED & First Aid: IOP Fire Department will host a community class at the Rec Center on Monday, October 16 at 10:30am

Operations

- Added additional Open Play times on Pickleball Courts with paddle holders.
- Hiring: Group Fitness Instructor for morning fitness classes
- Pricing for Building Risk Assessment; recommendations from Police Department walk through - Cameras, magnetic locking system for front doors, protective coating for exterior doors, and roll down door for hallway.
- Jason Erick attended PGMS seminar about turf trends and mosquito control at the College of Charleston
- Aaron Sweet, attends monthly Connector Run Meetings as the City of Isle of Palms representative

Maintenance & Repairs

- Pricing on Dog Park fence from 3 vendors
- Installed & secured batting cage net
- Trimmed trees overhang parking lot & sidewalk
- Replaced outdoor basketball rim
- NetZero - replaced gym lights with LED lighting fixtures
- Cleaned and painted outdoor signage
- Mosquito Control quote for July - November

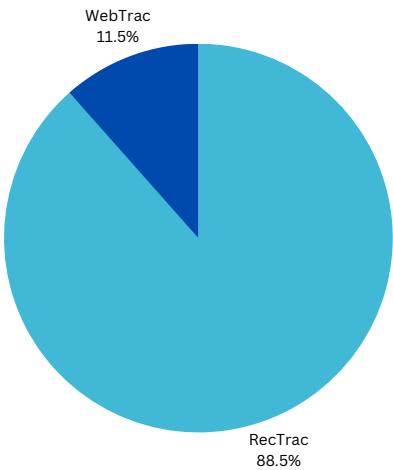
Information & Technology

- Website updates for summer and fall classes
- Calendar events on City website calendar
- Social Media events & postings
- utilizing SMS/Texting application for RecTrac users and getting participants to sign up for service.

Enrollment Report June

Participants registering for classes during the month from June 1 - June 30 , 2023. RecTrac: in-house registration vs. WebTrac: online Registrations.

Total registrations for June 2023 = 338

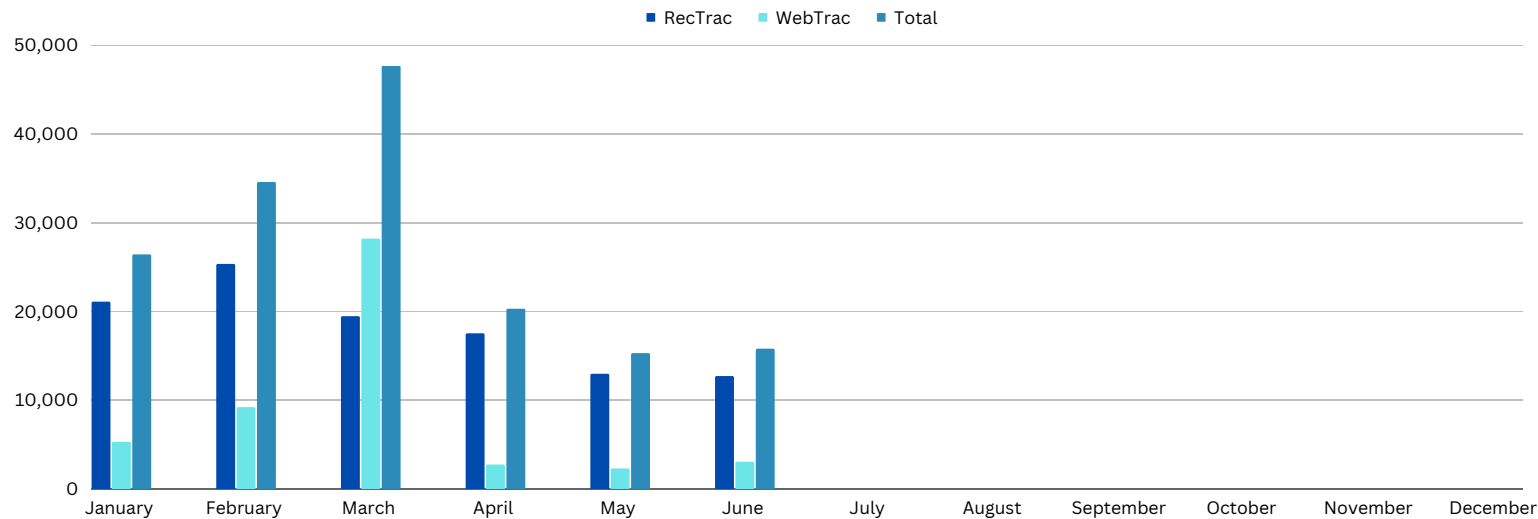


Monthly Revenues 2023

Revenue sales brought in by programs, athletics and events.

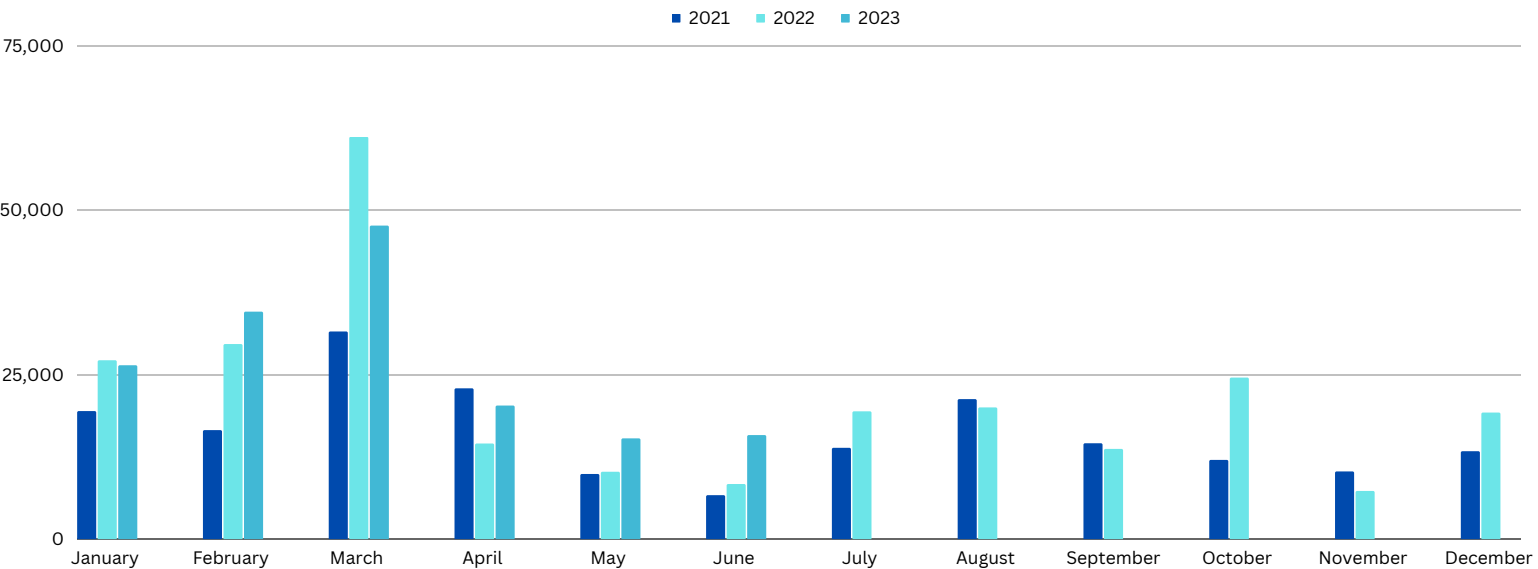
RecTrac: in-house vs WebTrac: online

Total Revenue for June 2023 = \$15,768



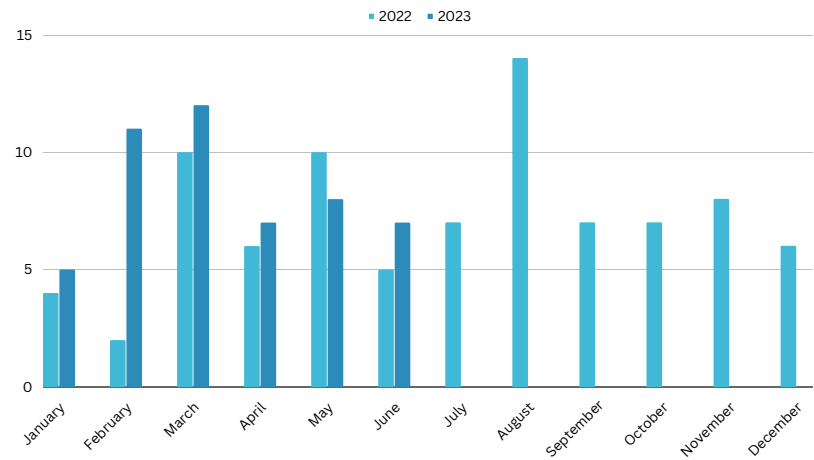
Annual Comparison

Year to Year



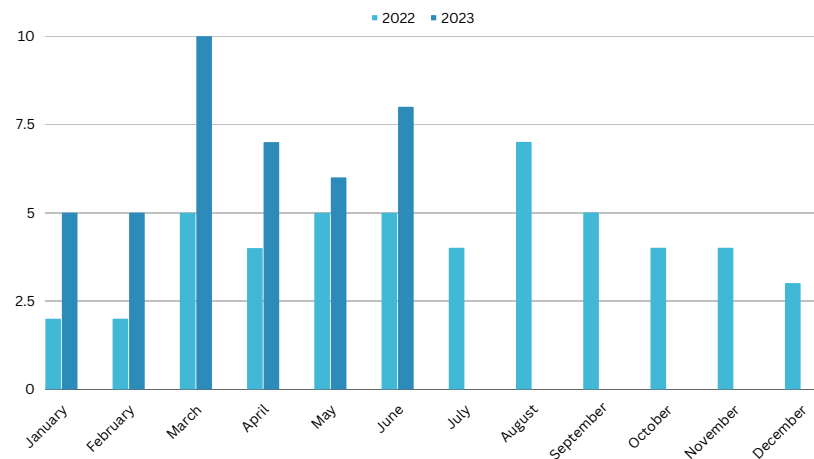
Open Gym Daily Average Visits

Participants utilizing the gymnasium for open play



Cardio Room Daily Average Visits

Participants utilizing the cardio room



Social Media Report

Facebook reach ⓘ

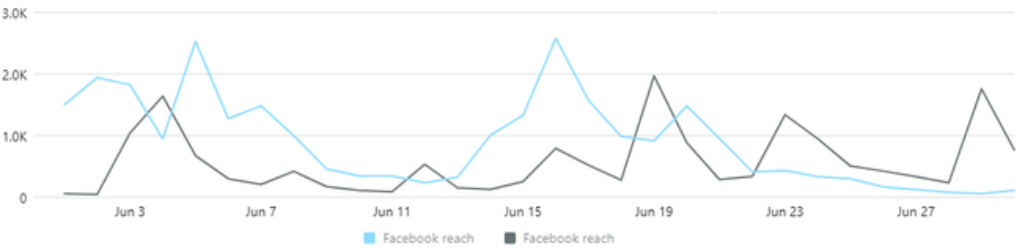
12,847 ↑ 31.1%

Instagram reach ⓘ

1,595 ↑ 88.3%

Paid reach ⓘ

0 0%



At a Glance



Facebook
1.6K



Instagram
2.1K

Page Overview

last 28 days

9,805
Reach

5,675
Engagement

46
New Likes

83
New Follows

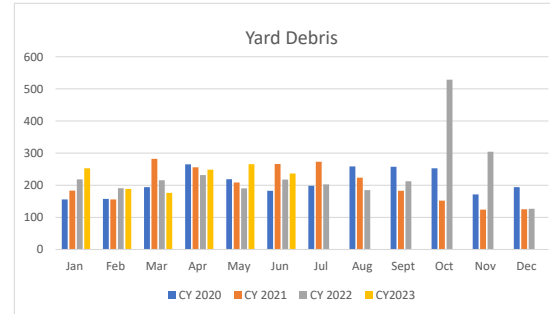
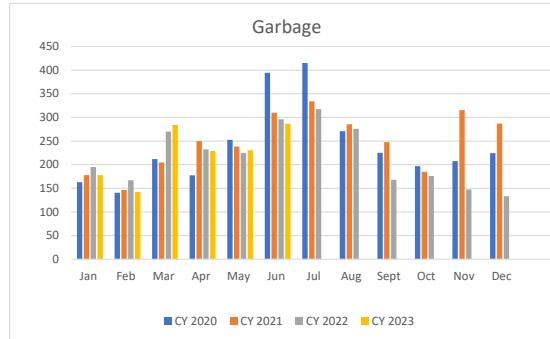
2,579
Photo Views

270
Reactions

City of Isle of Palms, SC
Public Works Department - June 2023 Report

	CY 2020	CY 2021	CY 2022	CY 2023
Column1				
Jan	162.77	177.84	195.16	177.78
Feb	140.66	146.48	166.74	141.99
Mar	212.04	204.6	269.88	283.84
Apr	177.52	249.86	232.29	228.59
May	252.56	238.23	224.49	230.63
Jun	394.38	309.71	295.83	286.52
Jul	415.12	334.17	317.47	
Aug	270.71	285.21	275.99	
Sept	224.87	247.76	167.91	
Oct	196.94	184.63	175.99	
Nov	207.44	315.31	147.67	
Dec	224.45	286.85	133.1	

	CY 2020	CY 2021	CY 2022	CY2023
Column1				
Jan	155.93	183.07	218.4	252.78
Feb	157.44	156.06	190.63	188.5
Mar	193.74	282.37	215.58	176.46
Apr	265.04	256.07	231.64	248.37
May	218.67	208.32	190.02	265.62
Jun	182.49	266.23	217.88	236.52
Jul	198.07	273.08	202.64	
Aug	258.37	223.64	184.78	
Sept	257.64	182.96	212.11	
Oct	252.81	152.16	528.77	
Nov	171.54	124.04	304.19	
Dec	194.08	125.14	126.89	



General duties

34.76 misc. waste
was transported to Palmetto Commerce Pkwy. **

Fund 10 GENERAL FUND VEHICLE MAINTENANCE			
06/01/2023	10-4620.5017	VEHICLE MAINTENANCE	BEG. BALANCE 105,635.47
06/05/2023	AP INV	PTO REPLACEMENT PW 26	681.19 106,316.66
06/05/2023	AP INV	PEDAL COVER PW 26	16.54 106,333.20
06/05/2023	AP INV	PM FOR PW 16	1,407.66 107,740.86
06/08/2023	AP INV	REAR CROSS BAR PW 31	259.99 108,000.85
06/08/2023	AP INV	TARP AND ALUMINUM BAR FOR PW 28	1,067.93 109,068.78
06/27/2023	AP INV	alternator FOR PW 2	242.24 109,311.02
06/27/2023	AP INV	ALUMINUM TARP BAR	642.28 109,953.30
06/27/2023	AP INV	MIRROR ASSEMBLY	40.89 109,994.19
06/30/2023	10-4620.5017	END BALANCE	4,358.72 109,994.19
2022-2023 Vehicle Maintenance budget \$90,000.00 TOTAL \$109,994.19			
\$19,994.19 OVER BUDGET			

RESOLUTION

WHEREAS, the City of Isle of Palms realizes that it has a responsibility to provide a safe work environment for its employees and that each pursues the highest standards in his or her assigned activities, all municipal employees must recognize that the well-being of the persons involved in the protection of our physical resources are as important as the activity and work being performed;

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF ISLE OF PALMS AS FOLLOWS:

The City has established a safety and loss control program, which is monitored on a continuous basis. As the first segment of the City's program, a safety coordinator was appointed and assigned the responsibility of organizing the overall safety and loss control efforts.

A safety committee was created to establish a loss control program, review losses and loss trends, make recommendations for prevention and assign other safety responsibilities as needed. This committee is guided by the safety coordinator and its members include each department head or designee.

Each department head director will be responsible for the safety and health of the employees in their department, as well as the required maintenance of facilities and equipment in their area of responsibility. Each employee will be responsible for their own personal safety and for the safe completion of assigned tasks. The City requires its employees to respond to all planned safety efforts and to perform their assigned jobs in the safest manner possible.

The City of Isle of Palms is committed to doing all in its power to make its safety and loss control program a success and expects all employees to assist in this effort by contributing expertise and by following all established rules and procedures.

PASSED AND APPROVED BY THE CITY COUNCIL FOR THE CITY OF ISLE OF PALMS, SOUTH CAROLINA, ON THE ____ DAY OF JULY 2023.

Phillip Pounds, Mayor

SOUTH CAROLINA DEMOGRAPHICS: CHANGES AND CHALLENGES

Presented to

**Berkeley-Charleston-Dorchester
Council of Governments**

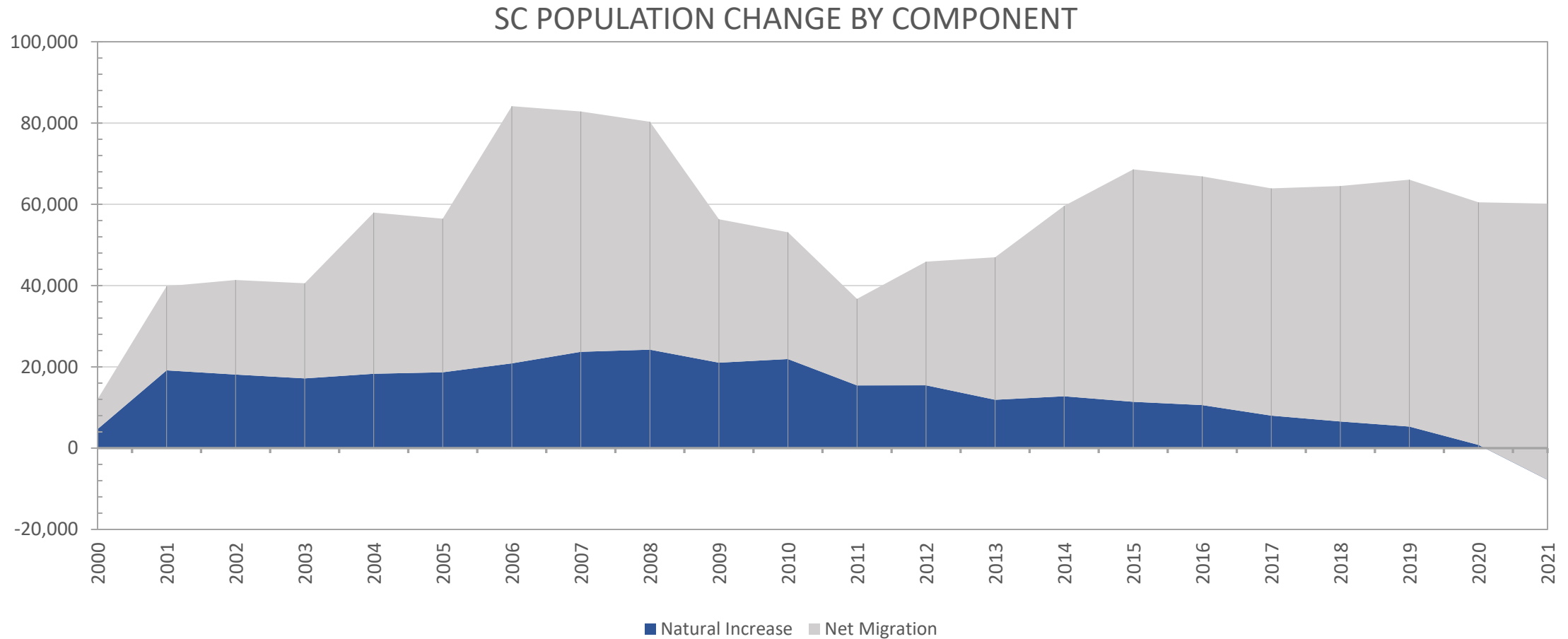
June 20, 2023

Frank A. Rainwater, Executive Director
South Carolina Revenue and Fiscal Affairs Office
1000 Assembly Street
Rembert Dennis Building, Suite 402
Columbia, SC 29201
(803) 734-2265
www.rfa.sc.gov



Components of Population Change

The state's population growth over the past twenty years was driven by in-migration; deaths exceeded births in 2021

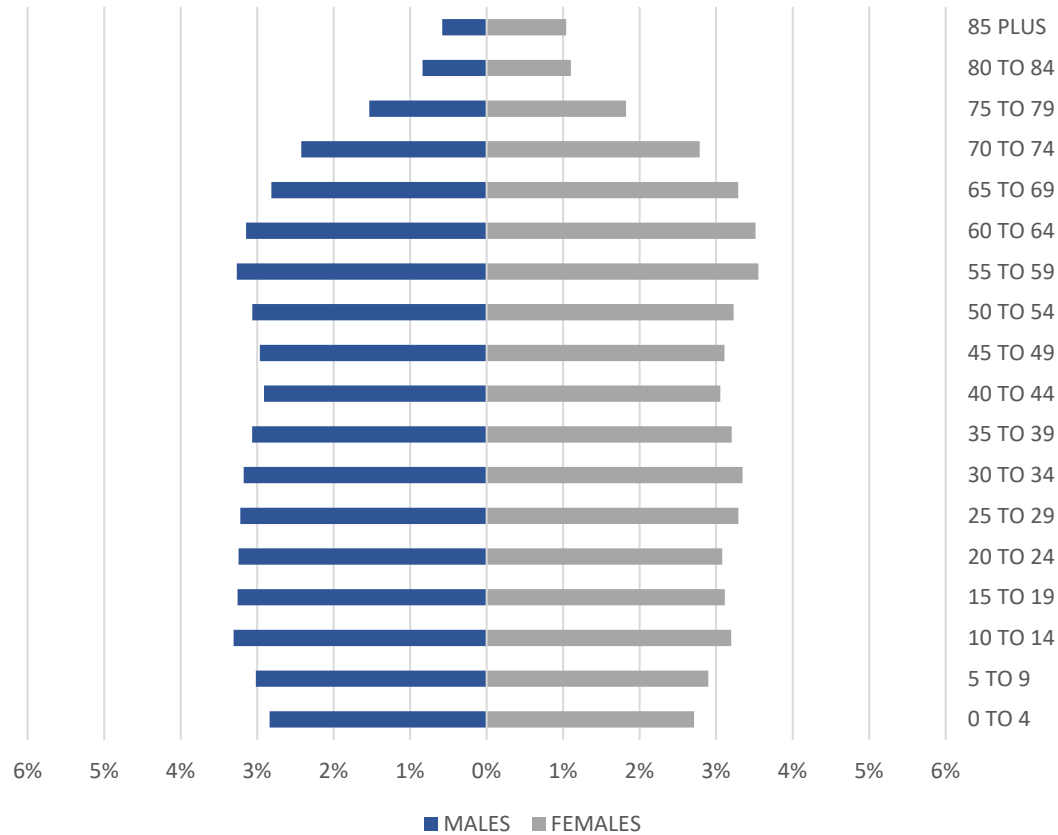


Source: US Census Bureau Population Estimates, Vintage 2021 321-RFA/08/29/2022

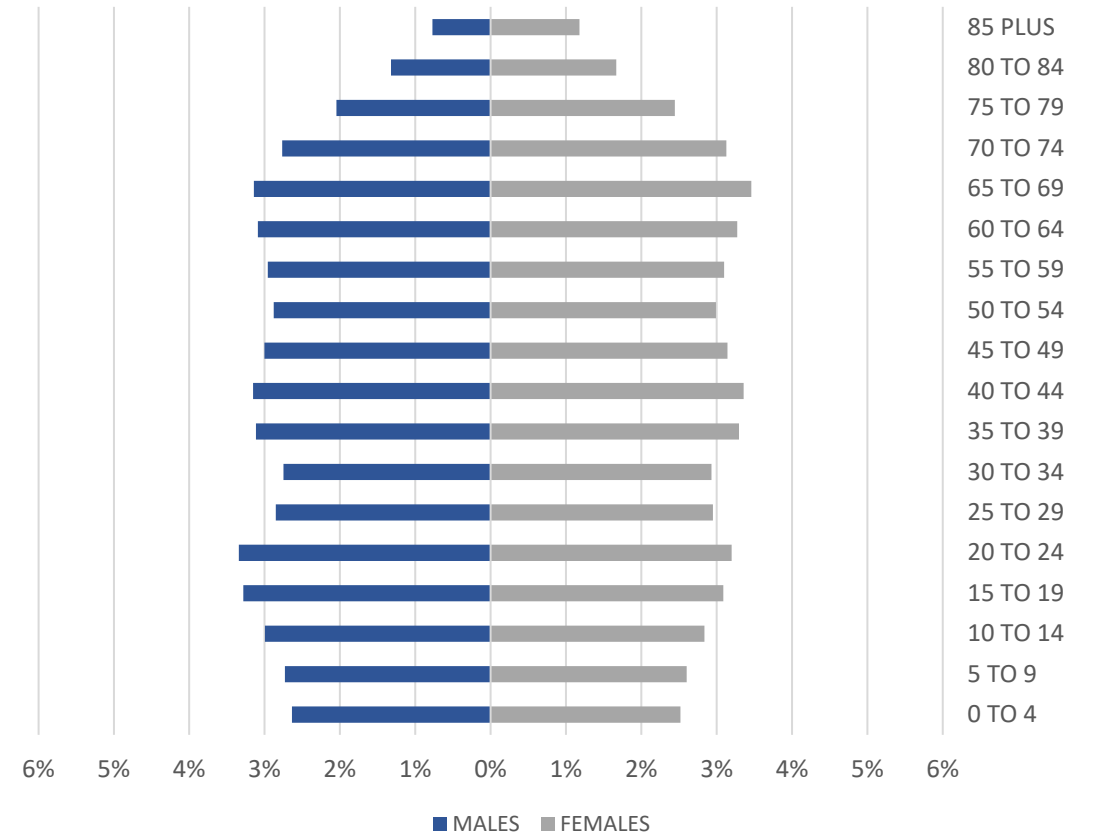
SC 2030 Population Projections

The median age is expected to increase from 40 to 42 over the next decade

2020 POPULATION PYRAMID



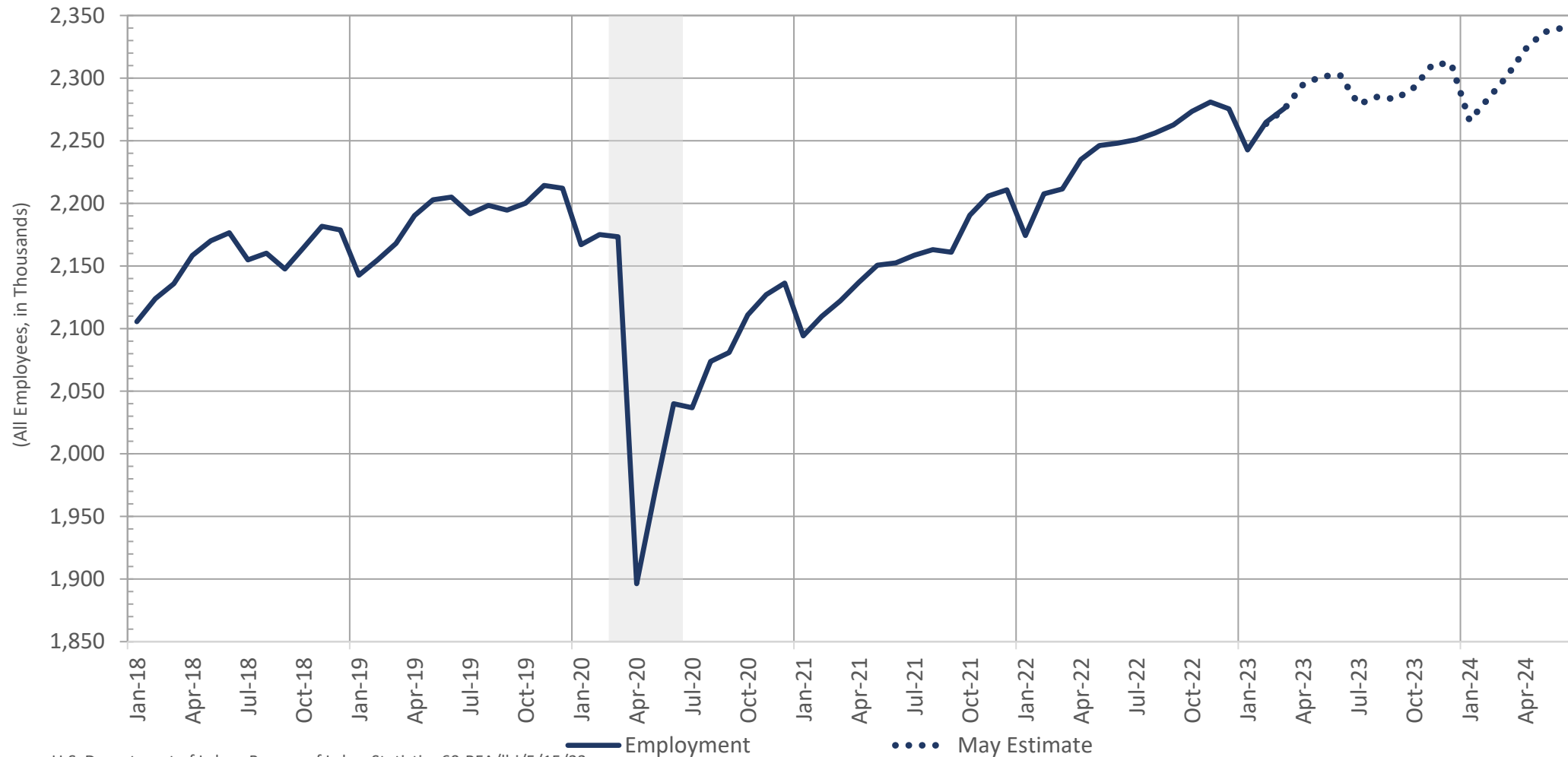
2030 POPULATION PYRAMID



SC Employment

Above pre-pandemic levels

TOTAL NONFARM EMPLOYMENT IN SOUTH CAROLINA



Source: U.S. Department of Labor, Bureau of Labor Statistics 60-RFA/lhj/5/15/23



US Unemployed Persons Per Job Opening

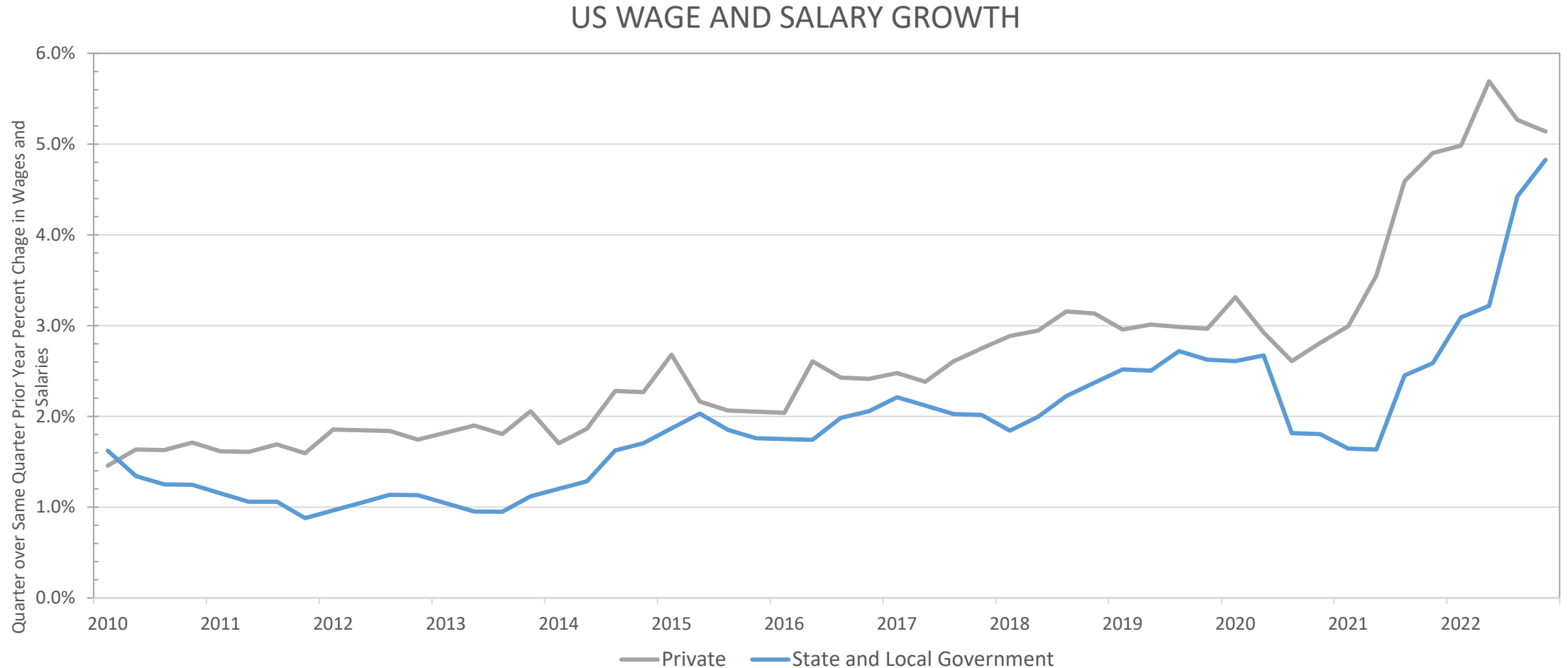
There are currently more job openings than unemployed persons; the tight labor market continues to drive up wages



Source: U.S. Bureau of Labor Statistics, CPS and JOLTS; 259A - RFA/lhj/01/24/23

US Wage and Salary Growth

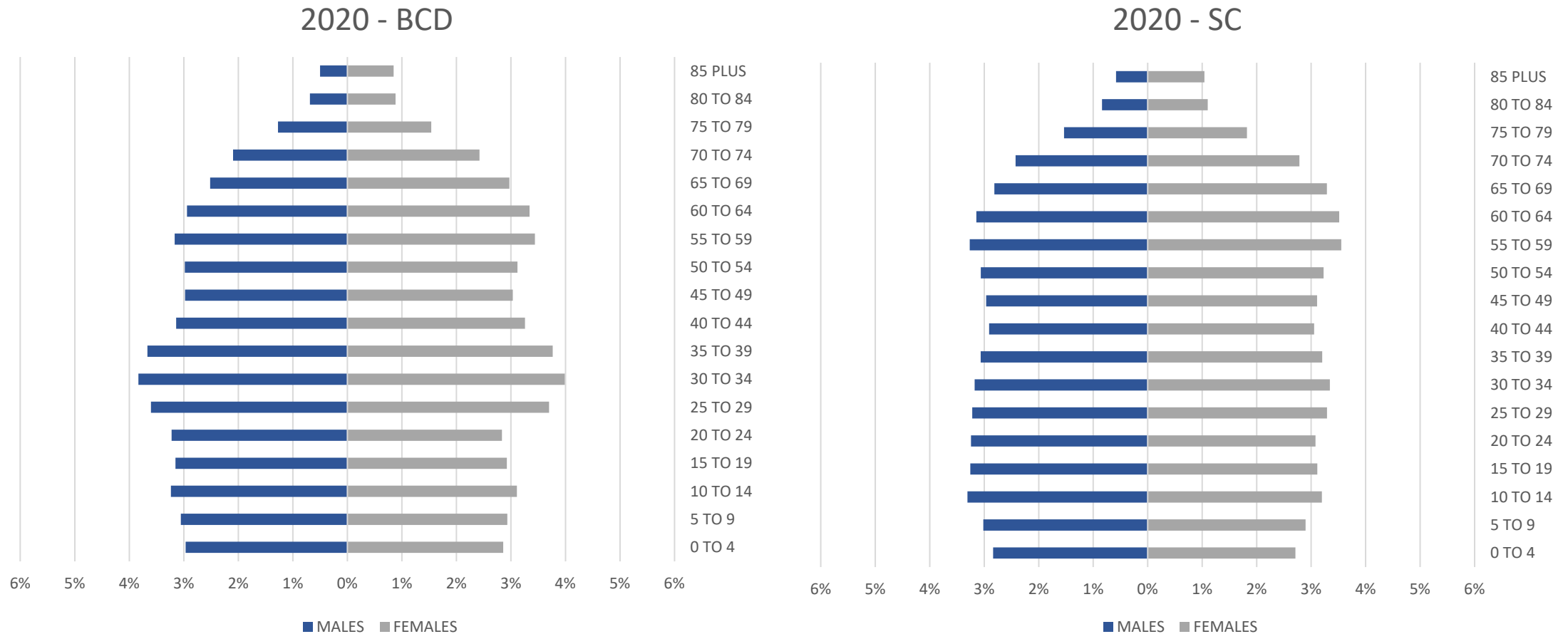
Private sector wage growth has far outpaced the public sector since the pandemic; competition for workers is driving up wages, and government sectors are lagging behind



Source: U.S. Bureau of Labor Statistics, Employment Cost Index: Wages and Salaries: Private Industry Workers, Government Workers 318-RFA/lhj/04/11/2023

2020 Population Pyramid – BCD and SC

Berkeley-Charleston-Dorchester



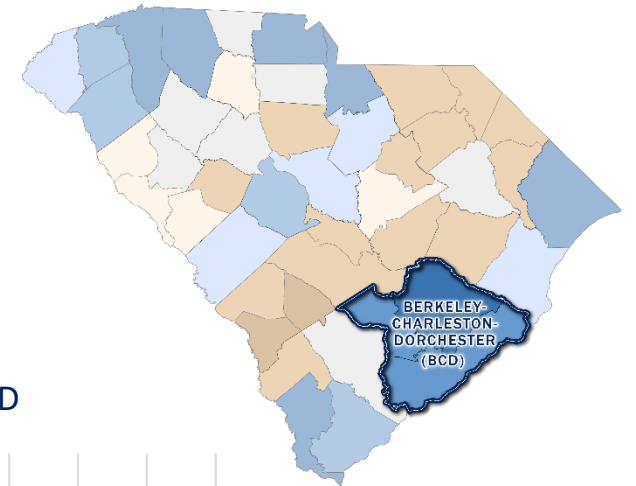
BCD 2010 and 2030 Population

% Change 2010-2030 by County

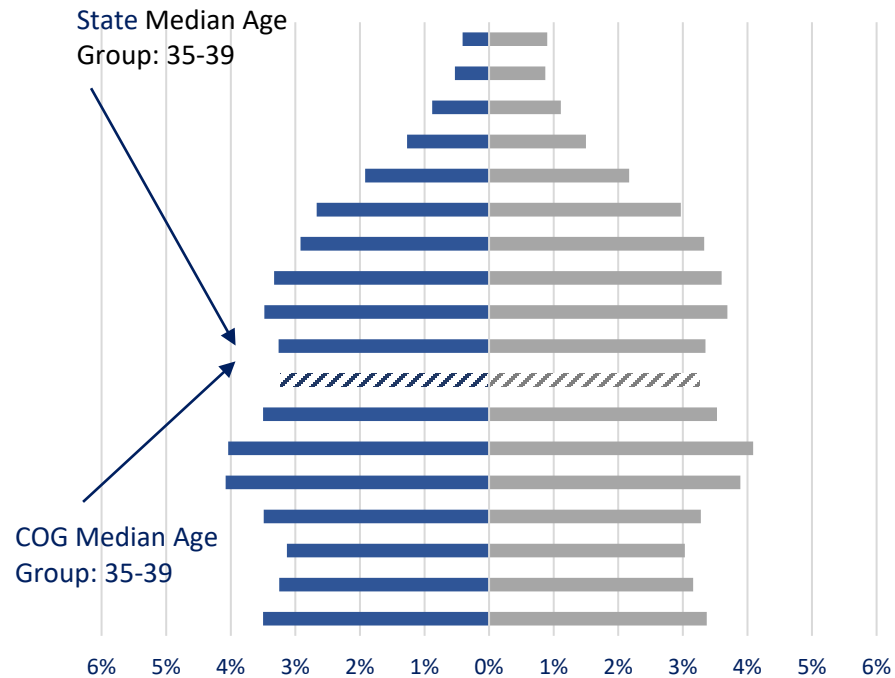
Berkeley = **63.2%**

Charleston = 24.9%

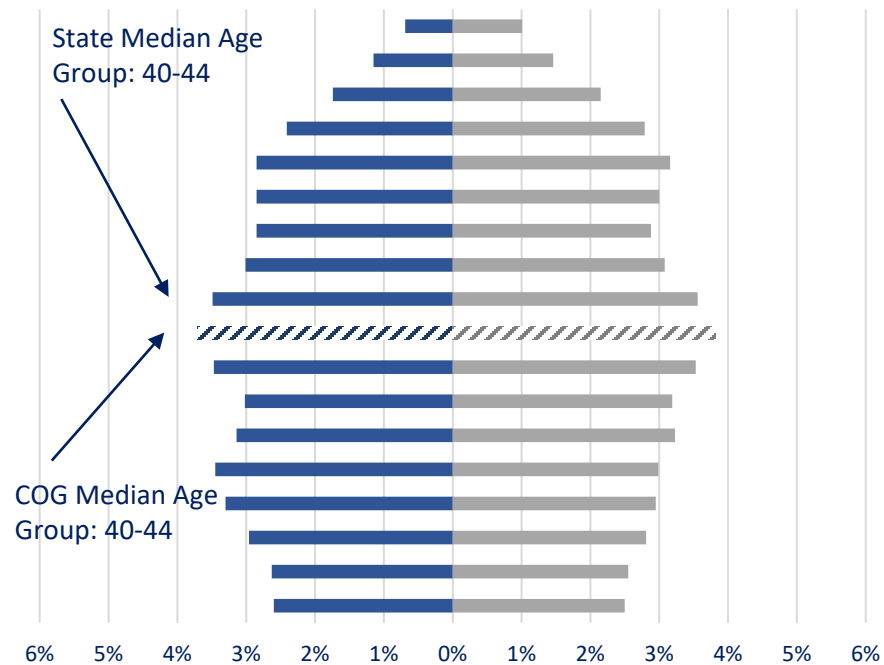
Dorchester = 29.6%



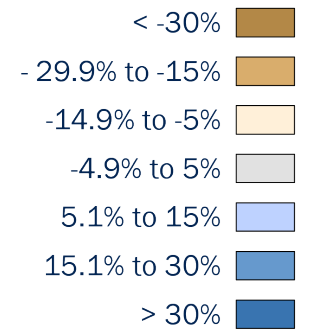
2010 POPULATION PYRAMID



2030 POPULATION PYRAMID



Cumulative % Change 2010-2030 By County



City of Isle of Palms

Financial Statement Summary as of June 30, 2023 ***PRELIMINARY AND UNAUDITED***

(Dollars in Thousands)

REVENUES							TRANSFERS IN / (OUT)						EXPENDITURES						YTD Actual Net Rev & Exp
YTD Actual	Annual Budget	Remaining to Collect	YTD Actual as a % of Budget	Current Annual Forecast	Forecast Above or (Below) Budget		YTD Actual	Annual Budget	Remaining to Transfer	YTD Actual as a % of Budget	Current Annual Forecast	Forecast Above or (Below) Budget	YTD Actual	Annual Budget	Remaining to Spend	YTD Actual as a % of Budget	Current Annual Forecast	Forecast Above or (Below) Budget	
General	\$ 14,273	\$ 12,901	\$ (1,372)	111%	\$ 14,996	\$ 2,095	\$ 413	\$ 420	\$ (7)	98%	\$ 413	\$ (7)	\$ 13,750	\$ 13,321	\$ (429)	103%	\$ 14,163	\$ 842	936
Capital Projects	472	1,713	1,241	28%	472	(1,241)	823	823	-	100%	823	-	1,538	4,417	2,879	35%	1,689	(2,728)	(243)
Muni Accom Tax	1,995	2,142	147	93%	2,604	462	(583)	(833)	250	70%	(583)	250	891	1,657	766	54%	1,374	(283)	521
Hospitality Tax	1,252	1,001	(251)	125%	1,394	393	(266)	(266)	-	100%	(266)	-	944	1,137	193	83%	1,114	(23)	42
State Accom Tax	2,315	2,619	304	88%	2,990	371	(637)	(944)	307	67%	(637)	307	1,328	1,772	444	75%	1,832	60	350
Beach Prserv Fee	1,810	1,546	(264)	117%	2,219	673	-	-	-	-	-	-	394	415	21	95%	380	(35)	1,416
Marina	593	415	(178)	143%	593	178	250	800	(550)	31%	250	(550)	720	819	99	88%	749	(70)	123
Disaster Recovery	120	3	(117)	4000%	120	117	-	-	-	-	-	-	111	10	(101)	1110%	111	101	9
All Other	245	189	(56)	130%	245	56	-	-	-	-	-	-	217	183	(34)	119%	221	38	28
Total All Funds	\$ 23,075	\$ 22,529	\$ (546)	102%	\$ 25,633	\$ 3,104	\$ -	\$ -	\$ -		\$ -	\$ -	\$ 19,893	\$ 23,731	\$ 3,838	84%	\$ 21,633	\$ (2,098)	\$ 3,182

General Fund YTD Revenues							
	FY23 YTD Actual	FY23 Budget	% of FY23 Budget	FY22 YTD Actual	% of Prior YTD	Current Annual Forecast	Forecast Above/ (Below) Budget
Prop Tax	\$ 5,156	\$ 4,924	105%	\$ 4,897	105%	\$ 5,182	\$ 258
LO Sales Tax	949	1,014	94%	1,112	85%	1,184	170
Business Lic	1,953	1,500	130%	2,029	96%	1,953	453
Rental Lic	1,608	975	165%	1,659	97%	1,608	633
Other Lic (Insurance/Utilities)	1,395	1,591	88%	1,688	83%	1,745	154
Build Pmts	901	725	124%	1,026	88%	901	176
From State	244	298	82%	357	68%	344	46
Parking	1,280	1,330	96%	1,413	91%	1,292	(38)
All Other	787	544	145%	783	101%	787	243
Total	\$ 14,273	\$ 12,901	111%	\$ 14,964	95%	\$ 14,996	\$ 2,095

General Fund YTD Expenditures (YTD target = 100%)							
	FY23 YTD Actual	FY23 Budget	% of FY23 Budget	FY22 YTD Actual	% of Prior YTD	Current Annual Forecast	Forecast (Above)/ Below Budget
Mayor/Council	\$ 104	\$ 116	90%	\$ 128	81%	\$ 107	\$ 9
General Govt	2,279	2,410	95%	2,013	113%	2,347	63
Police	3,277	3,158	104%	2,776	118%	3,375	(217)
Fire	4,335	3,984	109%	3,708	117%	4,465	(481)
Public Works	1,727	1,692	102%	1,491	116%	1,779	(87)
Build & Lic	491	462	106%	444	111%	506	(44)
Recreation	1,054	1,121	94%	1,050	100%	1,086	35
Judicial	387	275	141%	312	124%	399	(124)
BSOs	96	103	93%	97	99%	99	4
Total	\$ 13,750	\$ 13,321	103%	\$ 12,019	114%	\$ 14,163	\$ (842)

City of Isle of Palms Supplemental Financial Information as of June 30, 2023 (*Dollars in Thousands*) *PRELIMINARY AND UNAUDITED*

Cash Balances		
	6/30/2023	6/30/2022
General Fund	5,355	6,934
As a % of GF Exp (target is > 30%)	40%	56%
Capital Projects	12,682	9,846
Disaster Recovery	3,065	2,876
Marina	1,812	914
Tourism Funds	8,771	4,938
Beach Preservation	7,910	6,013
Other Restricted	178	158
Total All Cash	39,773	31,679
Deposits at LGIP (5.35%)	38,817	98%
Deposits at TRUIST	956	2%
RESTRICTED CASH	16,859	42%

Fund Balances					
Fund	6/30/2022 Audited Fund Balance (Note 1)	FY23 YTD Actual Net Revenues & Transfers Less Expenses	Current Fund Balance	6/30/23 Budgeted Fund Balance	6/30/23 Forecast Fund Balance
General Fund	\$ 4,244	\$ 936	5,180	\$ 3,892	\$ 5,490
Capital Projects	11,553	(243)	11,310	9,357	11,159
Muni Accom Tax	2,483	521	3,004	1,932	3,130
Hospitality Tax	1,248	42	1,290	693	1,262
State Accom Tax	2,913	350	3,263	1,984	3,434
Beach Funds	6,494	1,416	7,910	7,065	8,333
Marina (See Note 1)	628	277	905	960	722
Disaster Recovery	3,056	9	3,065	2,813	3,065
All Other	151	28	179	143	175
Total All Funds	\$ 32,770	\$ 3,335	\$ 36,105	\$ 28,839	\$ 36,770

Note 1: The comparable amount for the Marina Enterprise Fund is not Fund Balance, but Unrestricted Net Position. To be consistent with the presentation of the other funds, the Marina Fund Balance does not include net fixed assets. Unrestricted net position is approx equal to net current assets for the Marina.

June 2023 Notes:

- General Fund revenues are running 11% ahead of budget while General Fund expenditures are 3% over budget for FY23. Forecasted General Fund revenue exceeds the budget by approximately \$2 million while General Fund expenditures are expected to exceed the budget by approximately \$842k. A positive net result of approximately \$1.2 million is predicted but certain revenues and expenses are still to come before FY23 is final.
- The City has approximately \$40 million in cash deposits. Approximately \$1.9 million of this total represents unspent drainage bond proceeds, \$2.2 million is unspent federal ARP funding, \$1.5 million is unspent SCPRT funding for dredging and \$16.9 million is restricted for tourism related expenditures or beach preservation.
- In June, the City made the final principal and interest payment on the Recreation bond issued in 2003. The Debt Service millage rate will be decreased accordingly for tax bills going out this fall.
- The City received \$120,000 in grant funds from the Charleston County Greenbelt program for a portion of the cost to improve the beach access at 34A included making it ADA accessible.
- The current forecast predicts total City Fund balance will increase by approximately \$4 million due to revenues exceeding expenditures for the fiscal year. Recall a significant portion of the Drainage Phase 3 project is rebudgeted in FY24.

City of Isle of Palms Tourism and Local Options Sales Tax Revenues

Municipal Accommodations Fee (1% of Accommodation Sales)							
	FY17	FY18	FY19	FY20	FY21	FY22	FY23
JUL	161,068	139,501	199,724	195,287	172,336	256,308	301,674
AUG	218,620	235,007	209,600	213,067	169,596	378,001	314,397
SEPT	136,141	157,274	152,535	152,561	186,938	248,118	187,966
OCT	77,500	75,353	79,534	75,506	129,033	124,372	72,522
NOV	57,777	64,256	63,444	65,882	66,090	102,229	154,713
DEC	36,937	32,877	40,182	34,301	71,683	70,478	185,019
JAN	28,217	28,859	25,836	32,335	34,025	75,503	115,313
FEB	15,332	18,317	13,666	18,596	26,709	25,613	42,912
MAR	20,485	21,562	19,983	9,690	31,080	39,938	86,414
APR	51,166	53,213	53,685	26,422	68,055	82,759	24,152
MAY	92,529	88,875	90,800	7,181	125,288	186,478	233,832
JUNE	95,768	94,112	97,999	55,311	153,337	183,011	
Deduct last July	(161,068)	(139,501)	(199,724)	(195,287)	(172,336)	(256,308)	(301,674)
Add next July	139,501	199,724	195,287	172,336	256,308	301,674	
Total Fiscal Year	969,974	1,069,429	1,042,551	863,187	1,318,141	1,818,174	1,417,239
	Incr from FY16	Incr from FY17	Incr from FY18	Incr from FY19	Incr from FY20	Incr from FY21	Incr from FY22
	0%	10%	-3%	-17%	53%	38%	8%

Heads in
Beds in

JUN
JUL
AUG
SEPT
OCT
NOV
DEC
JAN
FEB
MAR
APR
MAY

JUN

City of Isle of Palms Tourism and Local Options Sales Tax Revenues

State Accommodations Tax (Tourism-Related Only)				(Approx 2% of Accommodation Sales)			
	FY17	FY18	FY19	FY20	FY21	FY22	FY23
Sept Qtr	520,784	518,028	546,269	580,306	553,971	861,205	952,270
Dec Qtr	178,830	202,803	203,067	181,550	252,012	347,299	360,479
Mar Qtr	61,586	71,773	103,097	88,638	132,256	168,824	181,961
June Qtr	407,460	413,234	445,779	242,893	650,839	886,253	
Total Fiscal Yr	1,168,660	1,205,838	1,298,212	1,093,387	1,589,078	2,263,580	1,494,710
	3% Incr from FY16	3% Incr from FY17	8% Incr from FY18	-16% Incr from FY19	45% Incr from FY20	42% Incr from FY21	9% Incr from FY22

Heads in
Beds in

Jun-Aug
Sept-Nov
Dec-Feb
Mar-May

Chas County ATax Pass-Through				(20% of County's 2% on IOP Accommodation Sales)			
	FY17**	FY18	FY19	FY20	FY21	FY22	FY23
Sept Qtr	520,000	327,750	381,000	370,500	-	301,714	231,164
Dec Qtr						99,602	182,929
Mar Qtr						59,369	61,688
June Qtr	-	109,250	127,000	-	508,000	269,609	
Total Fiscal Yr	520,000	437,000	508,000	370,500	508,000	730,293	475,780
	7% Incr from FY16	-16% Incr from FY17	16% Incr from FY18	-27% Incr from FY19	37% Incr from FY20	44% Incr from FY21	3% Incr from FY22

City of Isle of Palms Tourism and Local Options Sales Tax Revenues

Hospitality Tax								Food/Bev Sold in
(2% of Prepared Food & Beverage Sales)								
	FY17	FY18	FY19	FY20	FY21	FY22	FY23	
JUL	85,051	89,309	104,681	88,238	66,947	137,933	142,534	JUN
AUG	93,123	98,883	101,031	106,673	59,353	135,765	165,544	JUL
SEPT	77,619	81,373	78,014	78,129	49,484	108,077	131,756	AUG
OCT	68,348	56,439	69,394	76,033	37,348	88,581	121,169	SEPT
NOV	46,488	70,905	65,210	66,929	27,609	96,511	104,213	OCT
DEC	40,557	41,260	38,440	56,591	46,700	56,990	87,532	NOV
JAN	27,883	19,085	31,905	28,058	57,988	48,652	57,107	DEC
FEB	27,947	28,826	27,373	27,574	24,135	33,118	51,417	JAN
MAR	39,785	49,744	40,741	21,853	39,019	62,430	62,919	FEB
APR	57,961	66,633	66,425	12,956	50,777	79,088	117,561	MAR
MAY	85,246	79,870	85,134	15,429	85,357	142,227	142,964	APR
JUNE	92,137	87,753	100,621	46,102	114,802	152,842	153,505	MAY
Deduct last July	(85,051)	(89,309)	(104,681)	(88,238)	(66,947)	(137,933)	(142,534)	
Add next July	89,309	104,681	88,238	66,947	137,933	142,534	-	JUN
Total Fiscal Year	746,402	785,452	792,527	603,275	730,503	1,146,816	1,195,686.98	
	Incr fr FY16 8%	Incr fr FY17 5%	Incr fr FY18 1%	Incr fr FY19 -24%	Incr fr FY20 21%	Incr fr FY21 57%	Incr fr FY22 17%	

City of Isle of Palms Tourism and Local Options Sales Tax Revenues

Beach Preservation Fee (1% of Accommodation Sales)								Heads in Beds in
	FY17	FY18	FY19	FY20	FY21	FY22	FY23	
JUL	161,068	192,666	199,724	195,287	172,336	256,308	301,674	JUN
AUG	218,620	181,842	209,600	213,067	169,596	378,001	314,397	JUL
SEPT	136,141	157,274	152,535	152,561	186,938	248,118	187,966	AUG
OCT	77,500	75,353	79,534	75,506	129,033	124,372	72,522	SEPT
NOV	57,777	64,256	63,444	65,882	66,090	102,229	154,713	OCT
DEC	36,937	32,877	40,182	34,301	71,683	70,478	185,019	NOV
JAN	28,217	28,859	25,836	32,335	34,025	75,503	115,313	DEC
FEB	15,332	18,317	13,666	18,596	26,709	25,613	42,912	JAN
MAR	20,485	21,562	19,983	9,690	31,080	39,938	86,414	FEB
APR	51,166	53,213	53,685	26,422	68,055	82,759	24,152	MAR
MAY	92,529	88,875	90,800	7,181	125,288	186,478	233,832	APR
JUNE	95,768	94,112	97,999	55,311	153,337	183,011		MAY
Deduct last July	(161,068)	(139,501)	(199,724)	(195,287)	(172,336)	(256,308)	(301,674)	
Add next July	139,501	199,724	195,287	172,336	256,308	301,674		JUN
Total Fiscal Year	969,974	1,069,429	1,042,551	863,187	1,318,141	1,818,174	1,417,239	
Incr from FY16		Incr from FY17	Incr from FY18	Incr from FY19	Incr from FY20	Incr from FY21	Incr from FY22	
0%		10%	-3%	-17%	53%	38%	8%	

City of Isle of Palms Tourism and Local Options Sales Tax Revenues

Local Option Sales Tax (a portion of the 1% Charleston County local option sales tax)							When Sales Occurred
	FY18	FY19	FY20	FY21	FY22	FY23	
AUG	83,614	88,713	93,221	87,833	130,373	135,943	JUL
SEPT	73,671	72,557	83,456	83,149	99,719	111,272	AUG
OCT	61,352	63,829	62,752	71,963	83,230	92,568	SEPT
NOV	61,040	61,435	65,514	68,054	85,199	93,138	OCT
DEC	49,732	54,748	59,951	67,342	73,716	79,844	NOV
JAN	55,282	57,483	64,996	69,592	71,846	84,290	DEC
FEB	43,314	48,026	53,263	58,840	64,365	71,140	JAN
MAR	47,589	49,240	50,882	60,533	66,029	75,337	FEB
APR	60,349	65,794	43,070	83,678	90,351	97,399	MAR
MAY	77,153	85,394	56,012	100,082	108,756	108,050	APR
JUNE	70,879	78,238	74,078	102,313	109,271		MAY
JULY	88,382	92,504	92,789	117,380	128,957		JUN
Total Fiscal Year	772,357	817,962	799,984	970,759	1,111,813	948,981	
	Incr from FY17	Incr from FY18	Incr from FY19	Incr from FY20	Incr from FY21	Incr from FY22	
		6%	-2%	21%	15%	9%	



CUSTOMER QUOTE FOR: ISLE OF PALMS RECREATION DEPARTMENT
PERSONAL CONTACT: KARRIE FERRELL
DATE: 06/28/2023

SC CONTRACT: 4400031131

PO BOX 649, 4701 CALHOUN MEMORIAL HWY,
EASLEY, SOUTH CAROLINA, 29640
PHONE: 864 523 5677; FAX: 864 306 6502

IN TRANSIT/STOCK PURCHASE QUOTE

2023 FORD	EXPLORER XLT RWD	\$37,027.00
M7	CARBONIZED GRAY METALLIC (GRAY EXT.)	
S6	EBONY ACTIVEX SEAT MTRL	
202A	REMOTE START SYSTEM	\$3,328.00
	HEATED STEERING WHEEL	
	8-WAY POWER PASSENGER SEAT	
99H	2.3L ECOBOOST I-4 ENGINE	
44T	10-SPEED AUTO TRANSMISSION	
	P255/55R20 A/S BSW TIRES	
16B	FLR LNERS/CARPET MATS: RWS 1&2	\$188.00
425	50 STATE EMISSIONS	
52X	AUTO START-STOP REMOVAL	-\$47.00
59W	4G LTE WI-FI HOTSPOT CREDIT	-\$18.00
649	20"PREMIUM PAINTED ALUM WHLS	\$1,311.00
65S	FORD CO-PILOT360 ASSIST+	\$935.00
	ADAPTIVE CRUISE CONTROL	
	VOICE-ACTV TOUCHSCRN NAV SYS	
	EVASIVE STEERING ASSIST	
91X	REAR AUXILIARY CNTRLS CREDIT	-\$94.00
	DESTINATION & DELIVERY	\$1,595.00
	FUEL CHARGE	\$66.69
	CV LOT MANAGEMENT	\$10.00
	3RD KEY	\$400.00
	DELIVERY	\$110.00
	TAG	\$20.00
	SUB TOTAL	\$44,831.69
	COST+5%	\$2,241.58
	TOTAL	\$47,073.27
	IMF	\$500.00
	OUT THE DOOR	\$47,573.27

*** IN PRODUCTION / TBD ARRIVAL

*** VEHICLE IS UP FOR SALE / PO LOCKS VEHICLE DOWN

FY23 CAPITAL PROJECTS REPORT – JULY 2023





Drainage

Phase 3 Drainage 30th, 36th & 41st Avenue Outfalls

30th Avenue

- Check valves have been delivered and are on site. Castings and grates are in and waiting for fabrication of miscellaneous items (railings, trash racks, etc.) All installation to be completed at the same time with same crew.

36th Avenue (Forest Trail)

- Coordination and agreement on conceptual design of junction box complete. Construction of 36th Avenue outfall to start in the fall.

41st Avenue

- MS4, NPDES, OCRM, USACE & SCDOT permits on hand.
- Environmental Assessment completed and approval of grant funds for purchase of wetland credits approved
- T&H prepared technical specifications and special provisions for bidding
- Start of construction planned for fall/winter 2023.

Comprehensive Drainage Master Plan

Maintenance review and development regulations review and recommendations in progress

Waterway Boulevard Multi-use Path Elevation Project

Staff developing Request for Proposals for the City to engage engineering firm to perform pre-award costs for engineering and permitting in accordance with FEMA's Hazard Mitigation Grant Program specifications.



ISLE OF PALMS MARINA

Public Dock & Greenspace

- ATM finalizing dock design specifications for bidding. ATM seeking feedback from Council at the 7/11 workshop meeting.
- City and Islander 71 need to agree and finalize parking redesign plan for the north side of the boat ramp with the goal of eliminating the shared lot and creating separate parking areas for the City/residents and restaurant patrons and finalize scope and design of the greenspace along the landside of the boardwalk.

T Dock Repairs

Repairs to the T dock planned to be included as an alternate bid along with the public dock bidding process.

Dredging

Contract with ATM executed. Kickoff meeting scheduled for week of July 17.



Beach Maintenance & Access Improvements

IOP County Park Emergency Vehicle Access

- Project scope includes:
 - new gate at the curve at 14th and Ocean
 - new 12' wide path of reinforced landscaping grid to blend in with the park, but provide a firm driving surface
 - new resting area with power hookup for an emergency vehicle to remain parked within the park and not need to be idling
 - widened gate at the beach end of the path
 - new clatter bridge (think wooden mobi-mat) over the dune and on to the beach
- Staff, Davis and Floyd, and County staff have met on site twice and reviewed the concept and both parties are agreeable.
- Davis and Floyd are doing final field survey verifications now and should have a final plan within 30 days.
- Once the final plan is complete, the County Park staff will need to present the concept to their Board for approval, which they indicate should take about 30 days.
- Goal is to start bidding process in November 2023 and construction in January 2024.

Beach Access Path Improvements

Staff evaluating installation of footbridges at 23rd, 26th and 30A beach access paths to address low lying areas that are prone to standing water, limiting access after rain events. Staff to pursue funding from the Charleston County Greenbelt Program - \$249K available to the City for beach access improvements.

Beach Maintenance & Restoration

- Staff expects proposal from Coastal Science & Engineering by mid July to begin design and pursue permitting for shoal management and large scale offshore project on the north end. Proposal will also include identifying sand borrow area near Breach Inlet and coordination with the US Army Corps of Engineers on Breach Inlet project.
- Minor dune restoration project between 114 and 304 Ocean Boulevard in process. Staff securing quotes from contractors, coordinating execution of easement agreements with property owners and preparing grant application for SCPRT to cover 50% of construction costs.



Buildings & Facilities

Fire Department Exhaust Systems for Fire Stations 1 & 2

Staff preparing Request for Bids (RFB) packet for advertisement in August 2023.

City Hall Renovation

Staff preparing Request for Qualifications (RFQ) packet for assessment and design for advertisement in August 2023.

Outdoor Fitness Court at Recreation Center

\$30,000 grant approved through the National Fitness Campaign. Sole source approval by Council required. Installation feasible for Fall 2023.

Dog Park Improvements

Staff securing quotes for fence replacement, evaluating existing play and water features for replacement and upgrades to entrance.

Undergrounding Power Lines

Dominion Energy assigned project at 14th Avenue to Pike Engineering. Pike Engineering reviewing easements and developing utility route for City approval prior to final design.

No significant progress on undergrounding project at the end of 41st Avenue.

SCDOT Palm Boulevard Bike, Pedestrian and Parking Enhancements

Staff waiting on update from SCDOT on when final conceptual design for Palm Boulevard improvements are expected to be completed and presented to City and community for feedback.