



### **Administration Committee**

8:30 a.m., Tuesday, April 4, 2023

1207 Palm Boulevard

City Hall Council Chambers

### **Public Comment:**

All citizens who wish to speak during the meeting must email their first and last name, address and topic to Nicole DeNeane, City Clerk, at [nicoled@iop.net](mailto:nicoled@iop.net) no later than **3:00 p.m. the day before the meeting**. Citizens may also provide written public comment here:

<https://www.iop.net/public-comment-form>

### **Agenda**

1. **Call to order** and acknowledgment that the press and the public have been duly notified of the meeting in accordance with the Freedom of Information Act.
2. **Citizens' Comments** – All comments have a time limit of three (3) minutes.
3. **Approval of previous meeting's minutes** – March 7, 2023
4. **Old Business**  
Update on Finance Director hiring and other vacancies
5. **New Business**  
Consideration of applications received to fill vacancy in the Planning Commission
6. **Miscellaneous Business**  
Next meeting date:
7. **Executive Session** – If needed
8. **Adjournment**



**Administration Committee Meeting  
8:30am, Tuesday, March 7, 2023  
1207 Palm Boulevard, Isle of Palms, SC and  
broadcasted live on YouTube: <https://www.youtube.com/user/cityofisleofpalms>**

**MINUTES**

**1. Call to Order**

Present: Council members Bogosian, Pierce, and Streetman

Staff Present: Administrator Fragoso, Director Kerr, HR Officer Ladd

**2. Citizen's Comments -- none**

**3. Approval of Previous Meeting's Minutes – February 9, 2023**

Council Member Streetman made a motion to approve, and Council Member Pierce seconded the motion. The motion passed unanimously.

**4. Old Business**

**Review of Job Description for Short-Term Rental Coordinator position**

Administrator Fragoso said the job description has been redrafted and a requirement of 3 years of experience added. This draft was also written assuming there would be no caps to rental licenses, but "other duties as assigned" would cover any additional work if caps were implemented. She would like to begin recruiting for the position before the start of FY24 in hopes of hiring someone before then. The impact on the current budget will be brought to the Council workshop on March 14.

**MOTION: Council Member Pierce made a motion to recommend to City Council the filling of this position prior to FY24. Council Member Streetman seconded the motion. The motion passed unanimously.**

**5. New Business**

**A. Discussion of draft FY24 operational budget for General Government**

Administrator Fragoso reviewed the FY24 operational budget for General Government. The budget assumes the addition of the PR Coordinator position with a transfer in from the 30% ATAX funds to cover the CVB's portion of salary. She noted that FY23 included a 6-month overlap with a new Finance Director that will not be used in full and the replacement for the AP position will not be filled at the same high rate.

Council Member Pierce said he would like to see a headcount schedule for positions, noting a 44% increase in salaries from FY22 to FY24. Administrator Fragoso said she would add a column for FY23 forecast to the next draft of the budget.

Software additions will include onboarding for HR and for public engagement. Other budget considerations include employee training, funding for grant writing services, traffic engineer consulting services as needed, initiatives from the Environmental Advisory Committee including the glass recycling and food composting programs, funding for the City's lobbyist, the employee appreciate event, holiday party, and other employee engagement events, a placeholder for hurricane costs ahead of a storm, legal services based on current actual expenses, and 2.5% merit increase pool.

Administrator Fragoso pointed out that the \$50,000 provision for ATAX sponsorships has been left in the budget despite the change in which those sponsorships are approved. She anticipates that only a small portion of the \$50,000 will be used at the beginning of the fiscal year, but wants to keep the remaining monies available for the ATAX to award should there be other requests.

The budget for the Building Department includes the addition of the short-term rental coordinator position, new permitting and licensing software, short-term rental compliance software, and 2.5% merit increase pool.

Council Member Pierce asked that streets signs be attended to as some are falling, missing, and or are obstructed by vegetation. Administrator Fragoso said she will get an update on the signs that have been ordered. She added that Livability and Public Works have worked on tending to the signs.

## 6. Miscellaneous Business

**MOTION:** Council Member Pierce made a motion to add discussion about public comment to the agenda. Council Member Bogosian seconded the motion. A vote was taken as follows:

Ayes: Pierce, Bogosian

Nays: Streetman

**The motion passed.**

Council Member Pierce would like staff to look at prioritizing residents speaking at public comment periods over non-residents. Administrator Fragoso said that currently speakers are called on a first come, first served basis. She will review how other communities handle non-resident speakers and bring the discussion to the City Council workshop.

Council Member Streetman said the reason for his nay vote on the motion was because he would like to have the discussion with the full Council. He said he has no problem with prioritizing speakers by residency, but he does not want to keep anyone out.

The issue will be discussed at the workshop on March 14.

The next meeting of the Administration Committee will be Tuesday, March 7, 2023 at 8:30am.

**7. Adjournment**

Council Member Pierce made a motion to adjourn, and Council Member Streetman seconded the motion. The meeting was adjourned at 9:20am.

Respectfully submitted,

Nicole DeNeane  
City Clerk

# Application for Boards and Commissions

**Applicant Name**  
Christine Zamboki

**Position Sought**  
Any

**Home Phone**

**Work Phone**

**Mobile Phone**  
(843) 670-9448

**Email**  
christine.zamboki@gmail.com

**Are you a resident of the Isle of Palms?**  
Yes

**How many years have you lived in the Isle of Palms?**  
10

**Address**  
2804 Waterway Blvd., Isle of Palms, South Carolina 29451

**Occupation and Title**  
Director of Child Development (education)

**Business or Employer Name**  
Charleston County School District

**Have you ever served on a board or commission for the City of Isle of Palms or another local government?**  
No

**If yes, please provide information about that service**

**Have you served as an elected official of local government?**  
No

**Please list community and volunteer activities you may be involved in.**  
Member of the National Association of the Education of Young Children, Member of the SIES PTA, IOP recreation department basketball coach, volunteer for the Lowcountry Orphan Relief

**Are you currently in a position of responsibility in an organization or board that has received or is seeking funding from the City of Isle of Palms? If yes, list position and date of hire.**  
Not at this time

**State your interest in serving on this Board or Commission.**  
My interest is to serve our island community with support and knowledge to protect families and the city. I want to learn more about the city so we can continue to intentional be a thriving community.

**Upload Résumé**  
Christine Zamboki Conference Presenter Resume.pdf

**Note:** This is an application only and indicates your willingness to serve on an Isle of Palms Board or Commission. You will be notified when a seat is vacant and will be considered among other applicants. Final selection will be determined by the Isle of Palms City Council. Thank you for your interest in serving the Isle of Palms.

# Christine Zamboki

75 Calhoun Street, Charleston, South Carolina / christine\_zamboki@charleston.k12.sc.us / 843-670-9448

Summary	Charleston County Director of Child Development- 4 years
	Charleston County Administrator- 7 years
	Pre-K Teacher- 7 years
	Experience teaching Pre-K, Kindergarten, 1st Grade, 2nd Grade, and Special Education.

Education	<b>M.Ed. in Educational Leadership</b> Citadel University , Charleston, South Carolina 05/2011	<u>Additional Education Information:</u>  <b>South Carolina R2S-</b> Foundation and Administration Course
	<b>M.Ed. Program in Literacy Education</b> Citadel University 12 credits towards a M.Ed. in Literacy Education	<b>South Carolina certified early care and education trainer in the SC Endeavors Registry.</b> Certified to train in all early childhood topic areas.
	<b>Master of Science: Elementary Education</b> College of Charleston, Charleston, South Carolina 12/2005	<b>LETRs Early Childhood</b> Course Completed & Verified  <b>OGAP Facilitator</b>

Classroom Model Lessons	<ul style="list-style-type: none"><li>Counting Collections</li><li>Creative Curriculum (Shared Writing)</li></ul>	<ul style="list-style-type: none"><li>Phonological Awareness Lessons (Pre-K</li></ul>
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Experience	<b>Charleston County School District</b> Session Presenter  Presentation to support CCSD principals, assistant principals and instructional coaches around phonological awareness within the classroom.  <b>SCAEYC</b> Conference Presenter  2021, 2022 Presentation to support Counting using Counting Collections in Pre-K classrooms. Counting Collections provides educators with support around children number sense, oral count sequence, and answering "how many do you have" using this information provides a formative assessment that guides daily instruction in the classroom. Hands on and play based for each child.
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# Application for Boards and Commissions

**Applicant Name**

Joshua Hooser

**Position Sought**

Any

**Home Phone****Work Phone****Mobile Phone**

(843) 469-1428

**Email**

josh@hooserlawyer.com

**Are you a resident of the Isle of Palms?**

Yes

**How many years have you lived in the Isle of Palms?**

5

**Address**

6 Sandwedge Lane, Isle of Palms, South Carolina 29451

**Occupation and Title**

Lawyer

**Business or Employer Name**

Hooser Legal Counsel, LLC

**Have you ever served on a board or commission for the City of Isle of Palms or another local government?**

No

If yes, please provide information about that service

**Have you served as an elected official of local government?**

No

**Please list community and volunteer activities you may be involved in.**

Volunteer lawyer work, Served on nonprofit boards of directors, former youth soccer coach, and have ran for local office

**Are you currently in a position of responsibility in an organization or board that has received or is seeking funding from the City of Isle of Palms? If yes, list position and date of hire.**

No

**State your interest in serving on this Board or Commission.**

I would like to serve on the Planning Commission because I want to use my skill set in helping the City of Isle of Palms. I have previously applied to be on the Accommodations Tax Advisory Committee after running for Mayor of Isle of Palms in 2021. I am raising my children on Isle of Palms and have three generations of family members living on Isle of Palms, so I am vested in making the City of Isle of Palms a better place for social and economic growth and development.

**Upload Résumé**

Joshua Hooser C.V. (2023).pdf

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the Isle of Palms.



# **JOSHUA RYAN LANGDON HOOSER, ESQ.**

## **CURRICULUM VITAE**

### **Education:**

2010-2013

**J.D., *University of Cincinnati College of Law; Cincinnati, OH***

Activities: Out & Allies, President; Moot Court Honor Board

Honors: College of Law Merit Scholarship; Dean's List

2006-2009

**B.A., *College of Charleston; Charleston, SC***

Majors: Spanish; Communications; Political Science

Activities: South Carolina College Republicans State Treasurer; Honors Student Association Executive Board

Honors: Pi Sigma Alpha Political Science National Honor Society; Sigma Delta Pi Spanish National Honor Society

2008 (non-matriculated)

***Universidad de Sevilla; Seville, Spain***

Completed undergraduate courses in European Political Science, Spanish literature, and Spanish poetry taught solely in Spanish.

2004-2006 (non-matriculated)

***Marshall University; Huntington, WV***

Completed undergraduate courses through an exchange program prior to attending college.

### **Employment:**

2018- Present

**Owner/Operator, *Hooser Legal Counsel, LLC; Charleston, SC***

Practice focused on family and business planning, estate planning and administration, business and employment, real estate, and civil rights. Business consulting, mediation, and guardian services are also offered.

2016-2018

**Associate Attorney, *Wood & Lamping LLP; Cincinnati, OH***

Practice focused on LGBT legal issues, particularly family law and employment discrimination, as well as probate and estate litigation. Frequently present seminars on the legal rights of the LGBT community to companies and organizations such as Macy's, Inc., Fifth Third Bank, General Electric and various bar associations.

2013-2016

**Associate Attorney, *Scott E. Knox Attorneys at Law; Cincinnati, OH***

Practice mainly in the area of civil litigation with a focus on: (1) Family Law - counseling on divorces, prenuptial agreements, and marital and custody issues; (2) Estate Planning & Probate Court Administration - drafting wills, trusts, and deeds; beneficiary rights and trust/will contests; and representing estates after the death of a loved one and guardianships of minors and incompetent adults; and (3) LGBT Legal Issues - employment discrimination, sexual harassment and other areas with a LGBT focus. Present seminars on legal rights of the LGBT community in family law and estate planning.

2013

**Legal Extern, *Hamilton County Prosecutor's Office*; Cincinnati, OH**

Observed felony cases and trials and used limited practice license in court to do arraignments and pretrial hearings.

2010

**Public Education & Outreach Intern, *Human Rights Campaign Foundation*; Washington, DC**

Assisted with distributing information and resources to the general public, guest lectured college courses, lobbied Congress, and helped organize events.

2009

**Intern, *Charleston County Public Defender's Office*; Charleston, SC**

Observed in court, screened potential clients, and assisted with clerical work.

**Bar Admissions:**

South Carolina, Ohio; Kentucky (inactive)

U.S. District Court, South Carolina

U.S. District Court, Southern District of Ohio

**Organizations:**

2017-2020

**Pro Seniors, Inc.**

Member of Board of Directors

2015-2018

**CASA for Kids of Kenton and Campbell County, Inc.**

Member of Board of Directors

2016-2017

**Starfire Council of Greater Cincinnati, Inc.**

Event Committee Chair

2014-2017

**College of Charleston Alumni Association**

Cincinnati Chapter President

2014-2016

**Equality Cincinnati P.A.C.**

Endorsement Committee Member

## **Publications and Speaking Engagements:**

2018

### **Ohio Association of Magistrates (Ohio Judicial College)**

Procedural Issues Involving Gender Non-Conforming Youth

### **Northern Kentucky Bar Association**

Should We Get Married?: The Legal and Financial Implications of Non-Traditional Families

### **Midwest Regional Trans Symposium**

Transgender Issues and the Law

You Mean We Have to Testify? How to Approach Gender Non-Conforming Issues in Court

### **Ohio State Bar Association LGBTQ Symposium (Columbus, OH)**

Transgender Name and Gender Marker Changes

2017

### **National LGBT Bar Conference (San Francisco, CA)**

LGBTQ Rights in Heartland: How Middle America Influences Law and Culture

### **Cincinnati Bar Association 27th Annual Basic Estate Planning & Probate Institute**

Digital Assets: The New Frontier for Estate Planning and Administration

### **HOME: Emerging Issues in Fair Housing Summit**

LGBTQ Housing Rights

### **Northern Kentucky Bar Association**

Balancing Religious Freedom & LGBTQ Rights

2016

### **Cincinnati Bar Association Employment Law Institute Presentation**

Sexual Orientation and Identity: LGBT Update on Legal Issues in the Workplace

### **Ohio State Bar Association Continuing Legal Education Presentation**

Back by Popular Demand - Update on Same-sex Marriage Equality and Gender Neutral Forms

### **Cincinnati Bar Association Report Cover Article**

*The "T" in LGBT – The Next Civil Rights Battle*

### **Cincinnati Bar Association and Cincinnati Board of Realtors Joint Seminar**

Family Law and Estate Planning Issues Relevant to Real Estate Post-*Obergefell*

### **Ohio State Bar Association Continuing Legal Education Presentation**

Highlights and Pitfalls of the New Gender-Neutral Forms

2015

**Cincinnati Bar Association Real Property Law Institute Presentation**

*Real Property Issues Post-Obergefell*

**Cincinnati Bar Association Report Feature Article**

*Issue Spotting: Legal Recognition of Same-Sex Marriages Post-Obergefell*

**Cincinnati Bar Association Continuing Legal Education Presentation**

*Same-Sex Marriage Issues Post-Obergefell*

# Application for Boards and Commissions

**Applicant Name**

Mark Mitchell

**Position Sought**

Planning Commission

**Home Phone**

(843) 847-7980

**Work Phone**

(843) 881-5600

**Mobile Phone**

(843) 847-7980

**Email**

scmitch57@gmail.com

**Are you a resident of the Isle of Palms?**

Yes

**How many years have you lived in the Isle of Palms?**

8

**Address**

126 Carolina Blvd, Isle of Palms, South Carolina 29451

**Occupation and Title**

Real Estate Broker in Charge

**Business or Employer Name**

Dunes Properties of Charleston

**Have you ever served on a board or commission for the City of Isle of Palms or another local government?**

No

**If yes, please provide information about that service**

real estate sales

**Have you served as an elected official of local government?**

No

**Please list community and volunteer activities you may be involved in.**

Adopt a Highway IOP, IOP Exchange, past parent, coach, and sponsor of IOP Recreation Dept.

**Are you currently in a position of responsibility in an organization or board that has received or is seeking funding from the City of Isle of Palms? If yes, list position and date of hire.**

No

**State your interest in serving on this Board or Commission.**

I am interested in how the Isle of Palms community evolves as a city. How we interact and partner with our neighboring communities to the benefit of our citizens and stakeholders.

**Upload Résumé**

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# Application for Boards and Commissions

**Applicant Name**

Richard Steinert

**Position Sought**

Planning Commission

**Home Phone****Work Phone****Mobile Phone**

(704) 877-9461

**Email**

richardsteinert4@gmail.com

**Are you a resident of the Isle of Palms?**

Yes

**How many years have you lived in the Isle of Palms?**

4

**Address**

3601 Hartnett Blvd, Isle of Palms, South Carolina 29451

**Occupation and Title**

Chemical Engineer/ Retired

**Business or Employer Name****Have you ever served on a board or commission for the City of Isle of Palms or another local government?**

No

If yes, please provide information about that service

**Have you served as an elected official of local government?**

No

**Please list community and volunteer activities you may be involved in.**

I served for 6 years on the board of the United Way in Salisbury North Carolina.

**Are you currently in a position of responsibility in an organization or board that has received or is seeking funding from the City of Isle of Palms? If yes, list position and date of hire.**

No

**State your interest in serving on this Board or Commission.**

Thank you for your consideration for my request to join the planning commission. While I have been living on the island full time for only 4 years, my family and I began our time on the island in 2002. At that time we purchased a condominium at Ocean Side Villas and used that for personal use as well as short term rentals for 15 years. In 2009 we purchased our current home which continued as a long term rental until our children finished University in North Carolina. In 2018 we took our JC Long home and raised it and added an additional master suite to the home. This gave me the opportunity to understand the building requirements, the codes and permitting requirements on the island. We chose not to demolish our home for a number of reasons. I was interested in retaining the character of the original home (built in 1968). I also have an interest in sustainability- by not demolishing and wasting the existing structure, we reduced the burden of waste. In addition we chose to not overbuild and have a house appropriate for a family of 4. Prior to my retirement at the end of 2021, I was the Sustainability Director for a global company. My background is as a Chemical Engineer, where I worked around the world for 37 years. In that role I worked directly with manufacturing plants, which helped develop my practical view on

construction, manufacturing and maintenance of assets. Personally I am a skilled in many home improvement projects and have studied building codes as well as electrical codes (I received licensing in NC to allow me to do home electrical work to the required codes). I have discussed joining the planning commission with David Cohen, one of the current planning commission members. I believe my experience with Isle of Palms, with building and construction requirements and my personal interest in sustainability, and home improvement would make me an asset to the planning commission

**Upload Résumé**

RSteinert CV.doc

**Note:** This is an application only and indicates your willingness to serve on an Isle of Palms Board or Commission. You will be notified when a seat is vacant and will be considered among other applicants. Final selection will be determined by the Isle of Palms City Council. Thank you for your interest in serving the Isle of Palms.

# Richard E. Steinert

Isle of Palms, SC 29451 /E-mail: [richardsteinert4@gmail.com](mailto:richardsteinert4@gmail.com)/ Cell: (704) 877-9461

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## Manufacturing/Supply Chain/ HSE&S Management Executive

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### Core Competencies:

**Health Safety and Environmental Management:** Oversight of manufacturing operations level, business level and corporate level HSE&S and regulatory improvement activities. Strong background in Behavior Based Safety (BBS), Process Safety Management (PSM), Sustainability and company level program management.

**Manufacturing and Supply Chain Leadership:** Strong track record of functional management experience in all disciplines of manufacturing operations. Developing and managing operating budgets. Spearheading of restructuring and rationalization projects of plants and operations. Initiation of optimization and improvement processes utilizing lean manufacturing and six sigma tools.

**Engineering and Development Management:** Oversight of business level engineering functions. Development and management of capital expenditure budgets. Oversight of process development activities covering both new products and new processing techniques.

### Professional Experience:

**Nouryon (Former AkzoNobel Specialty Chemicals) : Director HSE&S (10/17-12/21)**

#### Achievements

- Established Corporate HSE&S Function for new Nouryon Specialty Chemicals organization. This center of expertise led the HSE&S function for the global organization and supports the (5) business units (prior to ISC re-organization).
- Developed HSE&S Strategy linked with the overall integrated supply chain strategy.
- Year on year improvements in injury case rates (employees and contractors) and process safety events (reduced more than 50%)
- Coordinated functional “right sizing” to align with the integrated supply chain organization changes (effective Jan 2020).

**AkzoNobel Global Services: Regional Director HSE and Supply Chain- Americas (5/11-10/17)**

#### Achievements

- HSE Americas Team: Established America’s health safety and environmental services organization supporting all AkzoNobel businesses in North and South America. Supporting approximately 70 manufacturing sites in the Americas region.
- North American Management Team: Served as integrated supply chain manager for the North American regional organization.
- Standardized Systems Implementation: Drove the program for system standardization across AkzoNobel for HSE.
- Responsible Care Management Representative to the ACC for AkzoNobel.

Richard E. Steinert



### **AkzoNobel Surface Chemistry Division: Director of Operations (4/08- 5/11)**

#### **Achievements**

- Project Everest: Global team leader for manufacturing site separation project associated with the Henkel on-sale of the Adhesives and Electronic Materials Businesses.
- Integration Team: Served as Global team leader for manufacturing and HSE integration within the new AkzoNobel Surface Chemistry organization.
- Direct Management responsibility for Personal Care business manufacturing and supply chain organization. This included all global supply chain activities (tollers, warehousing, distribution, manufacturing).

### **National Starch and Chemical Corporation: (7/85- 4/08)**

#### **Director of Operations: SPG Division and Salisbury Site (5/05- 4/08)**

Post Sale of Vinamul Polymers Division, took over as the Manufacturing Director for the Specialty Polymers Group (SPG) of National Starch and Chemical.

#### **Achievements:**

- Responsibility over Specialty Polymers Group (SPG) which included (7) manufacturing sites globally, revenues of approximately \$500MM and approximately 750 personnel.
- Celanese Work Stoppage: Coordinated NSC response to Celanese work stoppage which risked NSC business. This represented an 8 month coordinated effort to protect business from damage.
- Implemented \$30 Million in capital expansion projects, which expanded manufacturing capacity, and reduced manufacturing costs for (2) separate divisions by approximately 15percent.
- Operations Leadership Team: Served as SPG representative on the ICI Global Operations Leadership Team. Helped implement multiple improvements in personnel capability and talent development, as well as Cost Reduction/ Capacity maximization projects
- Conducted Lever 1 Studies in conjunction with ATKearny.

#### **Director of Operations: Vinamul Polymers Division and Salisbury Site (7/02- 5/05)**

Multi-plant Manufacturing Responsibility: Salisbury, NC, Meredosia, Ill. and Woodruff, SC. Served on business divestiture team, and coordinated all site separation projects and service agreements as part of the business sale.

#### **Achievements:**

- Responsibility over Vinamul Polymers North American manufacturing which included (3) manufacturing sites, revenues of approximately \$700MM and approximately 700 personnel.

#### **Site Manager: Salisbury, NC (5/01-7/02)**

Management of multi-divisional manufacturing site. Responsible for all aspects of the facility including: Safety, Health, Environmental, Community affairs, HR, Process Development, Engineering, Manufacturing, Accounting, Procurement, Maintenance.

#### **Meredosia, Illinois Polymer and Adhesive Plant (3/98-5/01)**

Production Manager/ Turnaround Project Coordinator. Responsibilities including:

Site Personnel Safety, Maintenance and Engineering Coordination, Production Coordination between (8) manufacturing departments. Supervision of (3) Production Superintendents, (9) Line Supervisors and (6) Chemical Engineers

Richard E. Steinert

**National Starch and Chemical S.p.A. (2/95-3/98)**

Plant Manager of Mezzago, Italy Adhesive Manufacturing Plant: Largest European Adhesives  
Operation Responsibilities: Site responsibility for all operations, including personnel, safety,  
product quality, production. This role included responsibilities for the joint venture facility in  
Saudi Arabia.

**Prior Positions:** Production Superintendent: Woodruff SC (1/91-2/95), Department Manager Woodruff,  
SC (9/89-1/91), Plant Supervisor: Atlanta Ga. (3/86-9/89), Production Engineer: Plainfield NJ (7/85-3/86)

**Education**

May 1985	Rutgers University, New Brunswick N.J. Bachelor of Science Chemical Engineering Summa Cum Laude
May 1990	Mercer University, Atlanta Georgia Masters of Business Administration (Finance)

Richard E. Steinert

# Application for Boards and Commissions

**Applicant Name**

stuart friou

**Position Sought**

Any

**Home Phone**

(704) 962-9583

**Work Phone****Mobile Phone****Email**

sfriou@keanecapital.com

**Are you a resident of the Isle of Palms?**

Yes

**How many years have you lived in the Isle of Palms?**

18

**Address**

40 Pelican Reach, Isle of Palms, South Carolina 29451

**Occupation and Title**

Chief Investment Officer

**Business or Employer Name**

Keane Capital

**Have you ever served on a board or commission for the City of Isle of Palms or another local government?**

No

If yes, please provide information about that service

**Have you served as an elected official of local government?**

No

Please list community and volunteer activities you may be involved in.

Are you currently in a position of responsibility in an organization or board that has received or is seeking funding from the City of Isle of Palms? If yes, list position and date of hire.

**State your interest in serving on this Board or Commission.**

I am a long time resident of Isle of Palms and am interested in becoming involved in my community as I approach retirement.

**Upload Résumé**

StuartFriouResume.pdf

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# Stuart N. Friou

(704) 962-9583

stuartfriou@gmail.com

## WORK HISTORY

2012 - Present

### Chief Investment Officer

#### Keen Onyx Fund

New York, NY

- Founder of consumer focused equity fund using fundamental research, financial analysis and modeling with a disciplined absolute and relative valuation approach to investing
- Responsible for all aspects of the investment process including bottom-up research, stock selection, financial modeling, portfolio construction and risk management
- Investment philosophy based on buying stocks at discounts to estimates of intrinsic value based on earnings, cash flow, returns on capital and private market values

2001 - 2011

### Partner/Co-Portfolio Manager

#### Hunter Global Investors

New York, NY

- Consumer sector head for global long/short fund with team of multiple analysts
- Senior member of investment team and involved in developing fundamental research process and valuation based investment approach
- Actively participated in initial fundraising and marketing process
- Gross exposure range \$400-600 million, net exposure 0-40%, \$300mm+ of cumulative profitability
- Original member of investment team that supported over \$1 billion in assets

1994 - 2001

### Senior Analyst

#### James M. Myers & Company

Charlotte, NC

- Primary research responsibility for multiple companies and industry groups, including consumer, retail, industrial and financial
- Integral part of three-person research team that supported sevenfold increase in assets under management to \$700 million
- Portfolio manager for \$20 million of client assets and Co-Portfolio Manager of \$15 million hedge fund since 1996

1990 - 1991

### Senior Accountant

#### Coopers & Lybrand

Charlotte, NC

- Active member of audit teams for financial institutions and real estate developers
- Completed public accounting requirements and obtained CPA certificate

## EDUCATION

### University of Michigan

Ann Arbor, MI

Master of Business Administration, 1994

Graduated with High Distinction (top 10% of class)

### University of North Carolina

Chapel Hill, NC

B.S. in Business Administration, concentration in Accounting, 1988

Served as President of Pi Kappa Alpha Fraternity

# Application for Boards and Commissions

**Applicant Name**

Tim Ahmuty

**Position Sought**

Planning Commission

**Home Phone**

(843) 696-1363

**Work Phone****Mobile Phone****Email**

Tahmuty@comcast.net

**Are you a resident of the Isle of Palms?**

Yes

**How many years have you lived in the Isle of Palms?**

32

**Address**

204 Charleston Blvd, Isle of Palms, South Carolina 29451

**Occupation and Title**

Retired

**Business or Employer Name**

Real Estate and construction

**Have you ever served on a board or commission for the City of Isle of Palms or another local government?**

No

If yes, please provide information about that service

**Have you served as an elected official of local government?**

No

**Please list community and volunteer activities you may be involved in.**

Barrier Island Preservation Alliance

**Are you currently in a position of responsibility in an organization or board that has received or is seeking funding from the City of Isle of Palms? If yes, list position and date of hire.**

No

**State your interest in serving on this Board or Commission.**

Now that I have the time and desire. I would like to give back to the community that I love and have called home for the past 32 years. I feel my life experience will serve me well in addressing the challenges the Isle of Palms face in an ever changing environment.

**Upload Résumé**

Tim\_Ahmuty\_Resume.PDF

**Note:** This is an application only and indicates your willingness to serve on an Isle of Palms Board or Commission. You will be notified when a seat is vacant and will be considered among other applicants. Final selection will be determined by the Isle of Palms City Council. Thank you for your interest in serving the Isle of Palms.

# TIM AHMUTY

## CONTACT

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(843) 696-1363



Tahmuty@comcast.net



Isle of Palms, South Carolina  
29451

## CAREER OBJECTIVE

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Experienced and knowledgeable real estate professional with extensive background in the industry. Proven ability to close deals and provide the highest level of customer service. Possesses excellent communication and negotiation skills, as well as a strong understanding of local markets. Committed to helping clients find their dream homes, build their investment portfolios and maximize profitability.

## EXPERIENCE

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March 2017 - January 2022

### **Realtor Investor**

Brand Name Realty , West Ashley/ Sullivan's Island , South Carolina

- Guided and assisted buyers or sellers throughout entire transaction process.

January 2013 - January 2017

### **Handyman**

Tim Ahmuty , Isle of Palms , South Carolina

- Performed variety of unskilled, semi-skilled, and skilled work to repair or maintain sites.

January 2004 - January 2013

### **Builder**

Ahmuty/ Rawers LLC, Isle of Palms , South Carolina

Read plans, instructions, and specifications to determine work activities.

### **Loan Officer**

Southern Trust Mortgage Corporation , Mount Pleasant , South Carolina

- Demonstrated success in overseeing loan applications from start to finish.

## EDUCATION

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### **Urban Planning**

College of Charleston, Charleston, SC

### **Physical Education**

Roanoke College, Salem, VA

## REFERENCES

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**References available upon request**